#### ARTICLE 1: AGREEMENTS AND RECOGNITION

# Section A - Agreement

- 1. This Agreement is entered into between the Board of Directors on behalf of McMinnville School District No. 40, Yamhill County, McMinnville, Oregon, herein referred to as the "Board" or "District," and the McMinnville Education Association, "McEA." The McEA is affiliated with the Oregon Education Association (OEA) and the National Education Association (NEA).
- 2. The intent of this Agreement is to set forth and record herein the basic and full agreement between the parties on those matters pertaining to wages, hours, and conditions of employment for licensed personnel included in the bargaining unit.

# Section B - Term of Agreement/Successor Agreement

This Agreement, which supersedes any previous Agreement, will be effective upon ratification and shall remain in effect through June 30, 20202023.

#### Section C - Successor Agreement

Bargaining for a new Agreement shall be opened by request of either party given in written notice by February 15 of the year in which this Agreement expires, of their intent to negotiate a successor Agreement. The "proposal" exchange shall be completed within forty-five (45) calendar days of the initial notification unless the parties agree on a different date.

# Section D - Recognition

The Board recognizes the McEA as the exclusive bargaining representative on wages, hours and conditions of employment for all regular full-time and regular part-time licensed teaching personnel licensed under TSPC, as well as child development specialists, nurses, speech therapists, and psychologists licensed by other state agencies, under contract to the District. Principals, assistant principals, supervisors, confidential employees, bargaining unit members retired from the District unless rehired, and substitute employees are specifically excluded from the bargaining unit. Temporary employees are included in the bargaining unit if employed to fill a position when known that it will continue for more than ninety (90)

consecutive work days. The Board agrees not to negotiate with or recognize any organization other than the Association for the duration of this Agreement.

# Section E - Definitions

For this contract, the following definitions apply unless otherwise indicated:

- 1. Employee or Professional Educator: All unit members represented by the Association in the bargaining unit as defined in Section D above.
- 2. Probationary: A professional educator who has not completed the probationary period. A professional educator is probationary for his/her first three years of employment as a member of the bargaining unit.
- 3. Professionally Licensed: All professional educators required, as a condition of employment, to possess a license issued by TSPC, the State of Oregon, an institution of higher education, or a professional society,
- 4. Temporary: Anyone employed to fill a position designated as temporary or experimental or to fill a vacancy which occurs after the first contract day for new employees because of unanticipated enrollment or because of the death, disability, retirement, contract non- extension or dismissal of a contract or probationary teacher.

#### Section F - Subcontracting

No bargaining unit work shall be regularly performed by a non member of the unit or subcontracted to any other party without written mutual agreement between the Board and the Association. The written agreement will stipulate the conditions of each subcontracting arrangement, including a timeline for the subcontracted work.

The District may continue to use ESD funds to purchase services of the type provided by ESD's without bargaining. However, this arrangement shall not cause a reduction in force for any bargaining unit member.

In any other situation the District agrees to comply with the terms of ORS 243.698. The District shall notify the Association in writing and bargain upon demand the decision and impact of subcontracting.

#### Section G - Effect of Agreement

The purpose of this Article is to recognize the right of the bargaining agent to represent professional educators in the bargaining unit in negotiations with the Board. The provisions of this Agreement shall be forthwith adopted by the Board and shall supersede any existing rules, regulations or policies in conflict therewith.

#### <u>Section H - Modifications to Agreement</u>

This Agreement may not be modified in whole or in part except by an instrument in writing duly executed by the parties.

# Section I - Savings Clause

If any provision of the Agreement is held to be invalid by operation of law or by any tribunal of competent jurisdiction, or if compliance with or enforcement of any provision should be restrained by any such tribunal, or by the inability of the employer or the employee to perform to the terms of the Agreement, the remainder of the Agreement shall not be affected thereby.

#### Section J - Compliance Between Individual Contract and Agreement

Any individual contract between the Board and an individual professional educator heretofore or hereafter executed shall be subject to and consistent with the terms and conditions of this Agreement. If an individual contract is inconsistent with this Agreement, this Agreement during its duration shall be the controlling instrument.

#### Section K - Copies of the Agreement

1. There shall be two signed copies and electronic copies of the final Agreement for the purpose of records. One shall be retained by the District and one by the McEA.

2. Within one month of ratification of the Agreement by both parties, the District agrees to make available online this Agreement for professional educators. The District will print thirty (30) copies for the Association; the cost of printing such copies of this Agreement shall be shared equally by the District and the McEA. New professional educators shall receive a copy at the time of employment.

# Section L - Funding

If the State of Oregon per student allocation for regular education for any school year fails to increase above the previous July 1 to June 30 allocation, the District may reopen to bargain under ORS 243.698 a reduction in the length of the school year and a proportionate reduction in salary. Such reduction will be limited to no more than five days per school year.

# <u>Section M - Communication during the Term of the Contract</u>

The parties agree that nurturing a partnership between the Association and district dedicated to the improvement of instruction, schools, and the school system has become a priority. We believe that a culture of shared leadership must include supportive, collaborative and constructive conversations between MSD administration and McEA leadership. To that point, regularly scheduled monthly meetings of the parties will be held. Should a regularly scheduled meeting need to be rescheduled, an alternative date will need to be agreed upon within five (5) days of the original date. to work toward a productive working relationship through regular meetings of the MEA President or designee and the Superintendent or designee, held monthly during the school year unless both parties agree otherwise. Additional meeting times, topics and attendees will be determined by the Superintendent and Association President.

School principals and McEA building representatives will meet regularly to problem-solve issues involving contract implementation, professional practices, school systems, and school culture at the building level. These labor management conversations will be scheduled out for the current year by September 15th.

#### Section N - Strikes and Lockouts

McMinnville Education Association Package Proposal November 9, 2020

Expires November 16, 2020

- 1. Neither the Association, its officers or agents, nor any members of the bargaining unit will support an illegal strike of the bargaining unit. Nothing in this Agreement will serve as a bar to an otherwise legal strike after the expiration of this contract, or to prevent bargaining unit members from exercising their freedom of speech by supporting other bargaining units during their non-duty time.
- 2. There will be no lockout of members of the bargaining unit by the District during the course of this Agreement.

# Section O - Changes in Status Quo

The District will notify the Association in advance of a change in the status quo regarding mandatory terms and conditions of employment, not addressed in this bargaining agreement, and will negotiate upon demand under ORS 243.698.

#### **ARTICLE 2: DISTRICT RIGHTS**

The Board, on its own behalf for the electors of the District, hereby retains unto itself all powers, rights, authority, duties and responsibilities conferred upon and invested in it by the laws and constitution of the State of Oregon, and of the United States, including the right:

- 1. To the executive management and administrative control of the school system and its properties and facilities;
- 2. To hire all professional educators and, subject to the provisions of law, to determine their qualifications, and the conditions for their continued employment, or their demotion, and to promote and transfer all such professional educators;
- 3. To establish grades and courses of instruction, including special programs, and to provide for athletic, recreational and social events for students, all as deemed necessary or advisable by the Board;
- 4. To decide upon the means and methods of instruction, the selection of textbooks and other teaching materials, and the use of teaching aids of every kind and nature;
- 5. To determine class schedules, the hours of instruction, the co-curricular activities, and the duties, responsibilities, and assignments of professional educators and other employees with respect thereto, and the terms and conditions of employment.

The exercise of the foregoing powers, right, authority, duties and responsibilities by the Board, the adoption of policies, rules, regulations and practices in furtherance thereof, shall be limited by the terms of this Agreement, and applicable State and Federal laws.

#### **ARTICLE 3: RIGHTS OF PROFESSIONAL EDUCATORS**

# Section A - Due Process

- 1. No professional educator shall be subject to a written reprimand or unpaid suspension, without just cause. Reprimands shall be made privately and not in the presence of students, parents, unit members or members of the community.
- 2. Although any violation of this provision may be used as a basis for a grievance, the Article does not apply to the evaluation or dismissal of contract or probationary professional educators or the nonrenewal of professional educator contracts nor does it apply to assignment to or retention in extended responsibility assignments. Although assignment to or retention in extended responsibility assignments is excluded from the provisions of this section, the District will not arbitrarily remove a professional educator from an extended responsibility assignment during the term of the assignment. This shall not be construed as a limitation on the District's ability to remove and/or replace a professional educator at the end of the assignment.
- 3. Professional educators subjected to non-renewal or dismissal shall be afforded the procedural rights of due process in accordance with ORS 342.835 (probationary) or 342.865-915 (contract professional educators).
- 4. All members holding TSPC licenses may be dismissed as provided under ORS 342.805-342.905. Any non-TSPC-licensed member not eligible for an appeal to Fair Dismissal Appeals Board, if in his/her fourth or later consecutive year of employment with the district, may appeal dismissal through the grievance procedure of this Agreement, but any arbitrator hearing such a grievance must apply the standards used by the Fair Dismissal Appeals Board for review of dismissal of a contract professional educator, as set forth in ORS 342.865-342.905.

#### Section B - Complaint Procedure

#### 1.Definition of a Complaint

**1**.a. A complaint is an allegation against a professional educator, an expression of dissatisfaction or concern, or a protest about a professional educator that is submitted to

an administrator either <u>orally</u> verbally or in writing. A complaint may be submitted by a parent, a student, another employee, or other person.

2. b. A serious complaint may include allegations of illegal actions, violations of the law, and/or policy violations that require immediate referral to law enforcement agencies, Department of Human Services (DHS), **TSPC. ODE**, or other appropriate state agency. Such serious complaints are excluded from the terms of Sections B and C of this article and do not require adherence to the stated timelines and/or procedures.

#### 2. Complaint Processing

3. If a complaint is made against a professional educator to an administrator, supervisor or Board member, such a complaint shall <u>not</u> be processed <u>beyond Level 1 unless the</u> <u>complainant is willing to reduce the complaint to writing and sign it. Oral complaints shall not result in disciplinary action nor affect a professional educator's evaluation.</u>

# <u>Written complaints shall be processed</u> under the following circumstances:

- a. If the District intends to make a record of the complaint in the professional educator's evaluation report; or,
- b. If the District intends to place a record of the complaint in the professional educator's personnel file or to take any other disciplinary action against the professional educator; or,
- c. If in the District's judgment, the complaint is sufficiently relevant to the professional educator's performance as to require a conference.

#### Section C - Complaint Procedure

# 1. Level 1 - Informal Resolution Meeting with the Professional Educator

a. In compliance with Section B, above, a complaint shall initially be processed by the professional educator's immediate administrator/supervisor. The intent of informal resolution is to make the professional educator aware of the problem and find a mutually acceptable solution.

- b. Upon receipt of a written or oral complaint about a professional educator, the administrator shall encourage the complainant to discuss the complaint directly with the professional educator in confidence and to attempt to resolve the complaint informally.
- c. If the complainant is unwilling to meet with the professional educator alone, the administrator shall provide the option of a mediated discussion. The District will arrange for a mutually agreeable third party to assist the parties in reaching an acceptable solution. This mediated discussion shall be scheduled happen within ten (10) days of receiving the complaint.

If the complaint involves colleagues, the professional educator(s) will be encouraged to utilize mediation either through the EAP provider or via a certified mediator from the Oregon Education Association (OEA) Union School. Both parties must agree to using one of these services.

may request mediation through the EAP provider. Both parties must be willing to participate in mediation. The administrator shall contact the EAP provider to arrange this service or the McEA President or designee shall contact the OEA Union School to schedule one of their mediators.

- d. If the complaint is not resolved at Level 1 or the complainant refuses to meet with the professional educator, the complaint will be investigated at Level 2. All Level 2 investigations will require the complaint to be reduced to writing and signed by the complainant. attempt to arrange a meeting at which the administrator, the complainant, and the professional educator discuss the complaint and attempt to resolve the issues. This meeting shall occur within ten (10) licensed professional educator working days from the date the administrator first received the complaint.
- e. Any complaint resolved at level 1 shall not be used in the professional educator's evaluation or in any disciplinary action, or inserted in the professional educator's working or personnel file. Such complaint shall be considered resolved and not be used against the employee in any subsequent action by the District.
- d. If the complainant is unwilling to meet with the professional educator, the administrator shall meet with the professional educator to discuss the complaint,

and to attempt to resolve the issues. This meeting shall occur within ten (10) licensed professional educator working days from the date the administrator first received the complaint. During this discussion of the complaint, the professional educator will be presented with the complaint in writing if a written complaint has been submitted by the complainant or if the professional educator requests that the complaint be reduced to writing. Unless protected by law, the written complaint shall include the name of the person(s) making the complaint, the nature of the complaint, and the requested remedy, if any.

# 2. Level 2 - Formal Investigation Documenting the Complaint

a. If, after informal resolution has failed, a complainant signs a written complaint and refuses to meet directly with the professional educator, the professional educator's immediate supervisor shall initiate a fair investigation of the complaint within five (5) days of receiving the written complaint.

b The immediate supervisor shall notify the professional educator about any written complaint and provide a copy of the written complaint at least 24 hours before any meeting with the professional educator.

c. At the initial meeting, the professional educator shall have the opportunity to ask questions and present their response to the allegations presented in the complaint.

#### 3. Disposition of the Complaint

- a. Within ten (10) days of the initial meeting, the District will meet with the professional educator to share the disposition of the complaint.
- b. If the administrator determines that the complaint has merit but deems it not ε When the complaint regards a matter that the administrator determines not to be serious enough to document, the administrator may resolve the matter verbally and will not be required to prepare a written summary of the complaint and the resolution. In this instance, the written summary will not be put in the working or personnel file.

b. c. If the administrator determines that the complaint is valid and serious, or that it is important to document for District records, the administrator shall make a written record of the complaint, the resolution that was reached, and any recommendations to the professional educator. The record to be placed in the professional educator's working or personnel file shall include at least the following information:

- 1) Name of the professional educator against whom the complaint is made
- 2) The date and nature of the complaint made
- 3) The name of the complainant(s)
- 4) The administrative investigative report
- 5) The disposition of the complaint
- c. When the administrator has judged the complaint serious enough to be reduced to writing, he/she shall complete the written report and meet again with the professional educator to review the written report within fifteen (15) licensed professional educator working days from the date of the complaint meeting.
- 1) d. The District may request that the professional educator sign a copy of the disposition to indicate receipt only. The professional educator shall sign the written report to indicate that he/she has read the document and received a copy of it.2) The professional educator may attach a written statement to the document to be included with the documentation in the files.
- 3) The written report shall be placed in the professional educator's personnel file.
- d. e. Upon request from the professional educator, the district shall provide a copy of all components of the investigation, including interview notes, communication, and any pertinent research/fact finding that was conducted.
- <u>f</u>. Any complaint which the administrator chooses not to discuss with the professional educator or which is not discussed within the required time <u>or is found to have no basis</u> shall not be used in the professional educator's evaluation or in any disciplinary action, or inserted in the professional educator's <u>working or personnel file</u>. <u>Such complaints shall be</u>

# considered void and not be used against the professional educator in any subsequent action by the District.

# 3. Level 3 - Appeal to Superintendent Regarding a Complaint

If dissatisfied with the report findings, the professional educator may request a conference with the Superintendent to be held within ten (10) days of receipt of request. After hearing from all parties involved, the Superintendent shall issue a written statement of the complaint and the corrective action or improvement recommended, if appropriate. Such statement will be furnished to the professional educator within ten (10) days of the Superintendent's conference.

# 4. Mediation of Complaints

If the complaint involves colleagues and the administrator is unable to resolve the issues, the professional educator(s) may request mediation through the EAP provider. Both parties must be willing to participate in mediation. The administrator shall contact the EAP provider to arrange this service.

#### 5. 4. Right to Representation at Meetings Concerning a Complaint

The professional educator(s) shall have a right to representation at any meeting in any level of this process. If a professional educator being questioned in any investigation concerning any complaint comes to feel that the questioning or investigation might lead to an adverse personnel action against that professional educator, that professional educator may request to be represented at that time by a representative of the Association or other representative of the professional educator's choice. At the time the professional educator makes his/her request for representation, the questioning of that professional educator shall stop until an appropriate representation representative is present; the meeting will be rescheduled to occur within the next 48 hours. "Adverse personnel action" is defined as any action taken by a supervisor or administrator which may adversely affect the present or future employment or the conditions of employment of that professional educator

#### Section D - **Right to Representation--**Professional Educator Discipline

# 1. <u>Investigatory Meetings</u>

Should an investigatory meeting be warranted, the <u>administrator shall provide</u> professional educators shall have notice of the purpose of the meeting. <u>The District shall also alert the professional educator of their right to bring representation to any investigatory meeting.</u> The professional educator may request representation if the professional educator feels the investigation might lead to adverse personnel action. The meeting shall be conducted in person <u>or virtually</u> in a private setting.

# 2. <u>Disciplinary Representation</u>

- a. <u>During any meeting</u>, a professional educator shall be entitled to Association representation, should the educator believe the meeting may lead to discipline. A professional educator shall be entitled to have present a representative of the Association during any meeting which might reasonably be expected to lead to disciplinary action. When a request for such representation is made, no action shall be taken with respect to the professional educator, until such <u>representation</u> representative of the Association is present. At the time the professional educator makes his/her request for representation, the questioning of that professional educator must stop until an appropriate representative <u>representation</u> is present; the meeting will be rescheduled to occur within the next 48 hours.
- b. <u>The District shall notify a A professional educator shall have of</u> the right to <u>bring a representative representation to any at all-meetings</u> where discipline may occur. and all plan of assistance meetings. A professional educator shall not have the right to a representative during evaluation meetings.

# <u>Section E – Personnel Files</u>

1. Administrators who supervise a professional educator may maintain a working file, which shall be open for inspection upon a request by the professional educator to the administrator. Access to working files shall be made available by appointment and will be supervised. When the administrator is no longer assigned to supervise the educator, the working file will be given to the professional educator or destroyed.

- 2. The District will maintain all material related to its investigation of a professional educator that resulted in a finding that wrongdoing was not substantiated in an investigatory file. This file shall be accessible only to the professional educator or his/her designee, the Superintendent or his/her designee, to the appropriate licensing agency, or upon lawful subpoena.
- 3. No written evaluation, reprimand, warning, complaint, or other disciplinary material will be placed in a professional educator's personnel file unless the professional educator has had the opportunity to review such material. This includes investigatory reports by law enforcement officials, reports from the Department of Human Services (DHS), and reports to Teachers Standards and Practices Commission and the Oregon Department of Education. The material shall be signed by the professional educator before it is placed in the professional educator's personnel file. The professional educator's signature on the copy to be filed does not necessarily indicate agreement with the contents thereof. The professional educator will also have the right to submit a written response to such materials which shall be attached to all file copies.

Should the professional educator refuse to sign such documents, the administrator will note the professional educator's refusal to sign on the document and place it in the personnel file.

- 4. In accordance with Oregon Revised Statutes, each professional educator's personnel file shall be open for inspection by the professional educator but shall be open only to such other persons as are officially designated by the District, professional educator, or the legally designated representative of the professional educator's estate. Administrative working files and investigatory files regarding allegations of misconduct are considered personnel files for purposes of the confidentiality provisions of this Agreement. Access to personnel files will be made available by appointment and will be supervised.
- 5. The professional educator shall pay for the cost of any copying requested.
- 6. In accordance with Oregon Revised Statutes, a professional educator may request any material(s) in his/her a professional educator's working and/or personnel file (excluding evaluations and disciplinary materials) will be removed from his/her/their file after three (3) years, per the educator's request. The request shall be made to the

Human Resources Director. If the request is denied, the professional educator may appeal to the Superintendent.

- 7. Commendations may be placed in the personnel file by the professional educator's administrator, direct supervisor, the Superintendent, or a Board member. A commendation may also be submitted by the professional educator or another person with the approval of any District administrator.
- 8. A professional educator who has received a written disciplinary action to be placed in the professional educator's personnel file may request review by the Superintendent within ten (10) days after receiving notice of such action. If review is requested, the document will not be placed in the professional educator's personnel file until the Superintendent's review is completed.

# Section F- Personal Life

The personal life of professional educators is not an appropriate concern of the District except where it relevantly affects the professional educator's fitness for, or performance of, his/her assigned duties.

#### Section G- Non-Discrimination

The District will not discriminate against any professional educator regarding any term or condition of employment on the basis of race, religion, national origin, union activity, sex, age, marital status, disability, gender identity or sexual orientation. Any grievance based on this section may not proceed beyond step 3 (school board) of the grievance procedure.

#### Section H- Parking

When a member parks a personal vehicle on school property, a member will not be required to agree to searches of the vehicle by agents of the District. The member shall not be subject to discipline from the District for refusing a search. Any search of the vehicle shall be made by the police.

#### **ARTICLE 4: ASSOCIATION RIGHTS**

#### Section A - Minutes and Agenda of Board Meetings

An agenda for the next Board meeting will be available on the District's web page. Two (2) copies of <u>T</u>the Board packet will be placed in district mail for <u>emailed to</u> the designated Association representative as soon as they are it is available prior to the Board meeting.

#### Section B - Placement on the Board Agenda

There shall be a standing agenda item for the McMinnville Association President or designee to address the McMinnville School Board at any regular Board meeting. Time allotted shall be a minimum of ten (10) minutes. Upon request of the President of the McEA, or his/her authorized representative, the McEA shall be placed on the agenda of the next Regular Board meeting and may be placed on the agenda of a Special Board meeting if the MEA is the subject of the Special meeting.

# <u>Section C – Right to Speak at Faculty Meetings</u>

Every During two (2) administrator-directed meetings (staff meetings, data team meetings, etc) a month, Association representatives shall have a minimum of ten (10) minutes in the agenda for an Association meeting. This agenda item shall be held during regular work hours. The building representatives should contact the Building Principal to notify the Principal that McEA be placed on the agenda of the next faculty meeting. In such cases, the MEA will be scheduled for the last (5) five minutes on the agenda during contract hours of the regularly scheduled meeting time. At the point in time when McEA business is at hand, the principal or administrator in charge will leave the room.—and, so far as the District is concerned, the faculty meeting has concluded. Such faculty meeting opportunities will occur not less than one time per month. with the exception of November and December.

#### Section D - Providing Documents

Upon written request, the Board shall provide to the President of the McEA a copy of the proposed, adopted and audited budget of the District as they are prepared. The Board

shall provide, at a reasonable cost to the MEA, all public information requested which is necessary and proper to the administration of the collective bargaining agreement <u>free of charge</u>, up to a reasonably estimated cost amount of \$100. Any calculated cost beyond that shall be provided as an estimate to the Association and approved or the information request shall be revised.

#### Section E - Facilities

Upon written request, and by completing a building use form, school facilities may be used for McEA meetings at reasonable times during non-duty hours provided that such meetings shall not interfere with the normal school operations. The McEA or its members shall not interfere with the normal and proper functioning of the schools through failing to follow proper channels of communication.

#### Section F- Equipment:

1. The Association shall have the right to use District <u>equipment and communication</u> <u>tools and devices such as</u> phones, computers <del>(not email),</del> photocopiers (and other duplicating equipment) and audio-visual equipment as allowed by law, <del>outside the regular work day</del>, when such equipment is not otherwise in use. <del>The President of the Association may one time per year in September submit an email to the Superintendent or designee to be distributed to all licensed staff after approval. The email may inform licensed professional educators of MEA meetings for the year and contact information for MEA representatives.</del>

# 2. Bulletin Boards

The Association shall have, in each building, the use of a bulletin board in each staff room. At the high school, in addition to the staff room, a second location for posting information will be identified by the Building Principal in collaboration with the McEA Representative.

# 3. Mail Facilities and Mail Boxes

The Association shall have the right to use the inter-building mail facilities and mail boxes outside the regular work day as permitted by law.

#### <u>Section G – Association / McEA Leave</u>

- 1. The District agrees to release the Association President for the equivalent of up to ¼ half (0.5) teaching time on a schedule that is mutually agreeable to the District and the Association. The Association shall cover the cost of a substitute during the President's released time, should a substitute be required. All other costs, including all fixed charges, will be paid by the District Association. The Association President shall experience no reduction of pay or benefits due to service as the President. After leaving the position of President, the professional educator shall be reinstated to the same position and work location without loss of seniority, rank, classification or retirement credit.
- 2. Fifteen (15) days of leave each year will be provided for Association or OEA/NEA business or activities not provided by law with no loss of pay to the involved professional educators during a non-bargaining year. Ten (10) days of additional leave will be provided for the Association during a bargaining year. If a bargaining year continues to the following school year, the Association will be provided an additional five (5) days. The cost of substitutes, plus all fixed charges, will be paid by the Association. In the event that professional educators on leave for Association business are engaged in activities for which public funds may not be expended, the full cost of salary and benefits will be paid by the Association.
- 3. Notification of Association leave shall be in writing to the Human Resources Director from the Association President with a copy to the appropriate building principal(s) at least two (2) working days in advance of the intended absence, unless there is an emergency.
- 4. Association representatives shall be provided reasonable time and appropriate coverage to conduct Association business within the workday as provided by law.

# <u>Section H: Association/District Relations</u>

- 1. During District orientation for new bargaining unit members, the Association will be granted time to conduct Association business and orientation.
- 1. To foster a positive, collaborative relationship, the District and the Association agree to establish a Joint Labor Relations/Management Committee (LMC) at each school site for the purpose of addressing mutual concerns at the building level. The school

administrator and Association building representative(s) shall set a calendar of mutually agreed upon meeting dates and times by September 15th of each year. The school LMC committee shall meet no less than once a month. If issues are not resolved at the building level, the concerns will be added to the MSD/McEA liaison meeting agenda.

# Section H I: Access to Members

- During District orientation for new bargaining unit members, the Association will be granted 120 minutes of the workday. time to conduct Association business and orientation. For anyone hired after the District orientation day, the District will notify the Association of the hire within ten (IO) calendar days and provide 120 minutes within the member's workday for the Association to provide orientation. This orientation will occur within 30 calendar days of the new hire.
- 2. The District will provide a substitute for the newly hired professional educator and Association designee to meet for orientation, if a substitute is necessary.
- 3. At the request of the Association, 120 minutes may be timesheeted at the per diem rate by both the new hire and the Association representative, in order for the Association to provide orientation outside of the regular workday.
- 4. Meeting with current professional educators: The Association shall have the right to meet with current professional educators during the regular work hours at the educators' worksite in order to address grievances, complaints, and matters related to employment relations.
- 5. Right to Hold Union Meetings: The Association shall have the right to conduct meetings at the school sites before or after regular work hours, during meal periods, and during any other break periods. The Association shall have the right to select the time and place of meetings, provided that the meetings do not interfere with employer operations. The Association shall have the right to conduct meetings without undue interference. No fee shall be charged for using worksites for meetings.

McMinnville Education Association Package Proposal November 9, 2020

Expires November 16, 2020

#### **ARTICLE 5:**

#### **WORK YEAR**

#### Section A - Calendar

It is recognized that the Board has the responsibility to set the annual school calendar. Prior to the adoption of the calendar; however, a proposed calendar will be referred to the Calendar Committee which will contain Association designees, including a licensed specialist and Association representatives from the elementary, middle and high school levels, in addition to an equal number of designees from administration. This committee shall be responsible for the final calendar recommendation to the <a href="https://doi.org/10.1001/journal.

# Section B - Work Year

- 1. The professional educator work year shall be 190 <u>192</u> contract days <u>unless the District</u> receives at least \$5 million in Student Investment Account (SIA) funding. At \$5 million from SIA funds, the educator work year shall increase to 192 days. Of the two new days, one shall be a full student contact day and the other shall be utilized for professional learning opportunities. See Section B, 2f below.
  - a. New professional educators to the District shall have an additional 1.5 days for new professional educator orientation at the district and building level. Such days shall be scheduled contiguous with the work year unless mutually agreed upon between the District and the Association.
  - b. Educators in the first three years of their education careers will be offered up to 40 hours of paid professional learning opportunities. These opportunities are optional and may be district-provided or through an approved online program. These additional hours are considered extended contract hours and will be paid at their per diem rate.
- 2. The professional educator work year shall include the following:

#### a. 174.5 172.5 student days

<u>b.a</u>. Five (5) Paid Holidays: Labor Day, Veteran's Day, Thanksgiving Day, <u>President's</u> Day <u>Martin Luther King Jr Day</u>, and Memorial Day

c.b. Two (2) Classroom Preparation Days: The District will provide at least two (2) classroom preparation days prior to the start of the school year for teacher preparation. Of those two days, one must be 7.5 consecutive hour long teacher preparation day, and up to 3.75 hours one half of one day may be set aside for district and/or building level meeting time to prepare for the start of school. No meetings or trainings/professional development may be requested or required of professional educators during the 11.25 hours of professional educator preparation time, excluding IEPs and 504s.

d.e. Two and one half (2 ½) Four (4.5) (4) Grading Days and one half (0.5) Check Out Day: The District shall provide a minimum of one full -half-grading day without students at the end of the first, second, and third, and fourth quarter grading periods and one half full day without students for grading and for check-out at the end of the school year. The check out day will be combined with the half day final contact day with students. The final half day student contact day will be in the morning and the check out period will be in the afternoon. No meetings involving McEA members may be scheduled by administrators during scheduled grading or check out time. No administrative required meetings will occur during the week of grading with the exception of IEP/504 meetings.

<u>e.</u>d. Parent Conference Days: When the District schedules parent conference days, it may schedule conference days as one full day or two half days. "Half-days" shall mean, for this purpose, at least three and a three-quarter (3.75) hours without students. If parent conferences are scheduled in the evening, a designated dinner time <u>of a minimum of 30 minutes</u> shall be scheduled for professional educators.

Elementary educators may exercise their professional judgment and schedule their conferences in a manner that is most beneficial to their students and their students' families. If an elementary educator will be creating a schedule different from the adopted school conference schedule, they will share their schedule with their administrator prior to the start of conferences. Elementary educators will be

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responsible for scheduling in a dinner period and adjusting their work week by reducing their hours proportionately on the Friday of conference week, if appropriate.

Professional educators shall be released from duty (1/2) day for each half-day evening parent conference scheduled. Professional educators may schedule IEP/504 or other meetings during conference weeks. No administrative required meetings will occur during parent teacher conference weeks.

f. Two (2) District Professional Development Day(s). This day shall be scheduled in the fall. If the educator work year is expanded to 192 days, another Professional Development day shall occur after the end of first semester but before the beginning of second semester.

The District and Association agree to the importance of improving student outcomes. A key component of achieving this is through meaningful professional learning opportunities for professional educators. To this end, the content of these professional development days shall be collaboratively determined, and shall involve leaders from building Site Councils, McEA Building Representatives and Building Administrators in order to meet District Strategic Goals.

**g.**e. With the exception of new teacher orientation days, all other work beyond the work year shall be voluntary.

Section C - Late Start/Early Release/School Closure

**Inclement Weather And Emergency Situations** 

1. The District will make weather decisions as early as possible consistent with developing weather information. Efforts will be made to notify educators and the public of a late start or school closure due to weather or other emergency situation before 6AM.

- 2. In the event of an unanticipated late start, professional educators are expected to report to work (as road conditions allow) before the students arrive at school. Professional educators have a responsibility to notify their supervisor or designee if they are going to be delayed beyond the start of school. If they are not able to attend work due to inclement weather conditions, leave must be reported using the leave system.
- 3. When a weather delay or closure is not published before 6AM, professional educators will be paid for 2 hours (or actual time worked, whichever is greater).
  - a. <u>In addition, should a late start delay convert to a full day school closure,</u> professional educators shall be compensated for 2 hours or actual time worked, whichever is greater.
  - b. The District may schedule up to a total of three make-up days for school closures. Days not scheduled in advance on the District school calendar may not be required make up days. With thirty (30) day notice, the District may use Presidents' Day as one of the three make-up days.
  - c. If the three days are insufficient for the District to meet the state required instructional time, the District and Association shall meet and discuss options. In the absence of an agreement on how to make up days, the District may require professional educators to work additional days at the end of the year necessary to meet state requirements.
  - d. The District will count anything within ODE's definition of school activities that are considered instructional minutes and parent-teacher conference days towards meeting the state required instructional time. If the District converts instructional days to professional development days, it will count those days toward state required instructional time.

If a late start becomes a closure day it will be treated as a full day of school closure with no additional pay in excess of the professional educator's yearly contracted salary.

In the event of an unscheduled early release, professional educators will be permitted to leave once their supervisor has determined all students for which they are responsible are safely released home. The building principal will notify staff when they are released to go home. No loss of pay will result from early release.

#### Section D Inclement Weather/Emergency School Closure

4. Should the state or school district choose to suspend school operations, either for the entire district or at a particular school site, professional educators' attendance shall not be required and professional educators shall suffer no loss of pay. Professional educators shall not be required to use sick leave or personal flex leave during the closure days. The first snow closure day shall not be made up and there will be no reduction in pay. In the event of a situation which requires the closing of one or more or all of the schools, the school year may be extended for the number of days lost in such school or schools, at the discretion of the District, with no additional pay in excess of the professional educator's yearly contracted salary. Professional educator attendance shall not be required when all students are excused for the entire school day because of inclement weather or emergency closures.

5. Professional educators shall receive compensation, including benefits, regular payments to PERS, and extra duty stipends for the duration of time in which the District suspends operations or closes any building or other district operations.

6. After a significant school closure (5 days or more), the District and Association shall meet together either in person or remotely, with other mutually agreed upon stakeholders, to determine the safety of resuming school operations for staff, students, families, and community.

#### 7. Prolonged School Closures

a. The parties acknowledge that after a prolonged school closure (10 days or more), professional educators will require at least one full day of educator-directed planning time before students return to classes. When the District, in coordination with the Association as per #6 above, determines that school operations will resume, the first day of operation will be dedicated to professional educator planning time.

Administration may have one (1) hour of that time for an all staff meeting.

- b. The District will petition the state for a waiver of minimum instructional minutes requirements, including PE requirements. If the waiver is granted, students and staff will not be required to make up the closure days.
- c. If the District petitions the state for a waiver of minimum instructional minutes requirements and the waiver is denied, professional educators may be required to make up missed days, with no additional pay, but only to the extent required to meet state instructional minute requirements. All rescheduled days shall be student contact days.
- 3. The District shall schedule five (5) inclement weather/school emergency closure make-up days in the annual calendar prior to the start of the school year. Days made up may be in-service days, parent conference days, work days, or student days. The first snow day shall not be made up and there will be no reduction in pay. The District reserves the right to make-up a student day on a non-student day.

#### **ARTICLE 6: WORK DAY**

#### <u>Section A - Work Day</u>

- 1. Workday for professional educators shall normally be seven and a half (7 1/2) continuous hours per day plus an unpaid continuous half hour (1/2) duty-free lunch, and the work week shall be Monday through Friday except for approved alternative programs. The work day shall be an eight (8) continuous hour period.
- 2. Although work days for professional educators are seven and a half  $(7 ext{ 1/2})$  hours plus an unpaid half hour (1/2) duty free lunch per day, professional responsibility may not be limited to a specific time period and may occasionally extend more than seven and a half  $(7 ext{ 1/2})$  hours.

For IEP or 504 meetings that extend before or after the regular workday, or building or district required meetings that extend before or after the regular workday, professional educators will have the choice to either flex their day and receive no additional compensation or be compensated for hours (or any portion thereof) beyond the regular contract day at their regular rate of pay.

# Section B - Building Schedule

- 1. The starting time and dismissal times, which may vary from school to school, shall be determined by the Superintendent.
- 2. Included in the building hours is a thirty (30) minute continuous duty-free lunch period, during which the professional educator may leave the building.
- 3. Flexible work schedules may be developed to meet the needs of the District and professional educator, when the schedule has been initiated and approved by the professional educator and approved by the building administrator.
- 4. Requests for exceptions from the daily schedule must be approved by the building administrator prior to the anticipated professional educator's late arrival or early leaving.

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5. In most cases, work beyond the work day shall be voluntary, except for requirements consistent with past practices (e.g. back-to-school nights, graduation, winter programs, etc). Professional educators may agree, with prior approval, to work beyond the work day and be paid the appropriate per diem or curriculum rate of pay consistent with past practice.

Occasionally, members may be requested to participate in activities beyond the normal working day.

- a. These may include back to school night, graduation, winter programs, etc not to exceed two (2) activities in any given school year. These two (2) additional requested activities shall be compensated at the per diem rate.
- b. These extended day requirements may only occur on scheduled contract days.
- c. Members shall be given at least thirty (30) days notice before being required to attend an activity beyond the working day.

# <u>Section C - Planning Time</u>

- 1. Planning time is within building hours and is to be used by teachers to prepare for instruction. Teachers shall be free of other duties or responsibilities during their planning time. Professional educators without teaching duties shall have an equal amount of planning time to prepare for their job requirements.
- 2. Planning Time at Secondary

Level

a. Middle School

At the middle school level, professional educators shall have no less than 290 minutes of planning time per week. Of this planning time, professional educators shall have daily one regular period (a continuous block of at least 45 minutes per day during a regular student day) for planning. The additional 65 minutes of the planning time shall occur before school in blocks of no less than 30 minutes. Each middle level science, language arts and math classroom teacher will be allowed one substitute day to work on site in activities that impact student achievement. Professional educators shall

notify their building administrator when they are scheduling this substitute day. Substitute time must be used in no less than .5 day (3.75 hours) at a time.

# b. High School

At the high school level, professional educators shall have no less than 290 minutes within the regular student scheduled day, per regular five (5) day week, which shall guarantee a minimum of 45 uninterrupted continuous minutes per day.

# 3. Planning Time at Elementary Level

- a. Elementary professional educators shall be provided an average over the school year of a minimum of 285 290 minutes per week free of other duties or responsibilities for utilization as planning time. Of the mandated 285 290 minutes of planning time, each elementary professional educator shall be provided 150 210 minutes per week in blocks of 30 minutes, with one thirty (30) minute block minimum daily, during the student contact time. However, a staff/administrative committee at the building level may determine to schedule the planning time within the student day to allow 60-minute blocks or other schedules.
- b. The elementary schools should be scheduled to provide that the professional educator workday extend one hour before or after the student instructional day. Of the hour, 45 40 minutes is guaranteed as planning time for professional educators twice a week. Professional educators shall have a minimum of two times a week, and an average of three times a week, during the school year for planning time without scheduled meetings.
- c. No professional educator shall teach more than two and one half (2 ½) hours without a 10-minute break. This break is duty free and occurs outside planning time or lunch.
  - d. Each elementary classroom teacher will be allowed two three (3) substitute days to work on site on activities that directly impact student achievement. Professional educators shall notify their building administrator when they are scheduling substitute days. Substitute time must be used in no less than .5 day (3.75 hours) at a time.

e. Professional educators who function as regular classroom teachers on the elementary level shall not be required to remain with their classes while instruction in music, physical education, or library science is being conducted by a licensed specialist hired for such purpose.

# 4. Planning Time at All Levels

- a. Variations in schedules may be necessary based on individual building needs and agreements between individual professional educators and administrators.
- b. After discussing the matter with the principal, if any professional educator is dissatisfied with his/her planning time schedule and feels that an effort has not been made to follow these guidelines, he/she may appeal to the Superintendent or designee.
- c. The District retains the right to increase student contact time to meet the requirements of State Department of Education rules and school board policy. Prior to any increase in student contact time, the District shall notify the Association and, upon request, enter into negotiations over such increase under ORS 243.698.

#### Section D - Substituting for Another Class

1. If, at the principal's request, a professional educator substitutes during his/her planning period for another professional educator, he/she shall **be compensated for the time at their regular rate of pay.** 

be granted early departure from his/her place of work a time equal to the planning period on a day of his/her choice, or receive the curriculum hourly rate of pay for the third and each subsequent occurrence. Beginning July 1, 2011, the professional educator shall be granted early departure time in the first and second occurrence, and the curriculum rate of pay for the third and each subsequent occurrence.

2. Professional educators supervising another member's class for the day when a substitute is not available will receive the entire sub pay equal to the amount of time entered into the subfinder system. If more than one (1) member shares supervisory duties when a substitute is not available, the substitute pay will be split among the members supervising proportionally.

# <u>Section E - Time for Special Service</u>

Professional educators with a special education assignment shall be granted extra preparation time, beyond the requirements of Section C, of no less than a weekly average of twenty five forty-five (45) continuous minutes per day during the student contact day. This time is to be used for case management, testing, meeting with parents and administrators, and for IEP—related meetings. In addition to contractually provided planning days, professional educators with a special education assignment shall be provided three (3) days of release time, per year for the same purpose as above. Professional educators shall notify the Director of Student Services when they are scheduling these substitute days.

#### Section F - Work Day for Itinerant Professional Educators

- 1. Planning time shall not be used for travel time between worksites for professional educators who are assigned to more than one (1) worksite.
- 2. Itinerant professional educators' schedules shall include no less than thirty (30) minutes for lunch, and sufficient time to travel to their assigned places of duty when traveling from one assignment location to another.

#### Section G - Work Day for Part-time Professional Educators:

- 1. Professional educators working less than full-time shall have a prorated amount of planning time, based upon the professional educators' percentage of full-time work. Part-time professional educators shall have an unpaid duty free thirty minute continuous lunch.
- 2. Part-time professional educators shall not be required to attend meetings that are not contiguous with their workday. A part-time professional educator and

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their supervisor may mutually agree to have the educator attend meetings and activities beyond their workday. Additional work time for such meetings and activities shall be compensated at their per diem rate.

3. The District may at its discretion offer, and any part-time professional educator may agree to increase his/her FTE to fill a temporary position as defined in ORS 342.815(10) and Article 1, Section E4. If an additional temporary part-time contract is then offered by the District, the professional educator may agree in writing, at the time the additional temporary contract is offered, that he/she has no rights to that additional FTE beyond the period of the temporary contract. Communication with the professional educator will clearly explain the temporary nature of the additional part-time contract, which shall expire at the end of the period of the temporary contract. The District shall notify the Association at the time of the offer. If the teacher does not agree to the temporary status for the portion of increased FTE, the District may rescind its offer.

# **ARTICLE 7: ASSIGNMENTS/TRANSFERS**

#### Section A - Assignments

- 1. An "assignment" shall refer to the bargaining unit position in which a professional educator is placed. A position shall include the grade level (elementary) or department (secondary), and/or specialty (e.g., special education, psychologist, speech therapist or librarian) and the building(s) in which the professional educator is stationed.
- 2. When known, professional educators shall be notified in writing of any change in assignments prior to May 15 of each year.

# 3. Reassignment Assistance

- a. If a change in building, room, and/or grade level (elementary) or (secondary) assignment is initiated by the District occurs after August 1st, reasonable time up to three (3) four (4) days of compensation pay at the curriculum rate or substitute time shall be provided. If a change of rooms is initiated by the District after August 1st, a reasonable length of substitute time or pay at the curriculum rate shall be provided, not to exceed two (2) days.
- b. The District shall transport the professional educator's books and materials.

# **Section ←B** - **Vacancies**

1. A "vacancy" is a new or existing bargaining unit position that the District intends to fill.

#### 2. Posting of Vacancies:

a. As the District prepares to fill vacancies, but prior to the consideration of applicants from outside of the District, a posting of such vacancies, including special assignments, shall be distributed via email to the current MSD staff by the Human Resources Department. If known at the time of posting, the vacancy listing shall show proposed grade level, subject and building location.

- b. Such vacancies shall first be posted internally for a minimum of five (5) workdays.

  Should the District desire additional applicants, the vacancy may be posted externally five (5) days after the initial internal posting date.
- c. <u>Professional educators shall have five (5) working days from the date of initial internal posting to submit an online internal candidate application for the posted vacancy. Professional educators may apply and be considered for any vacancy which is posted externally by completing an online internal candidate application.</u>
- d. <u>All internal candidates shall be granted an interview. Interviews with internal and external candidates may be conducted congruently.</u>

#### Section **BC** - Transfers

- 1. A "transfer" shall mean a change from a professional educator's current assignment to a different assignment.
- 2. An "involuntary transfer" is one in which a professional educator is transferred at the initiation of the District.

#### 3. Involuntary Transfers:

With the exception of those infrequent involuntary transfers or assignments initiated by the principal and authorized by the Superintendent, the process for involuntary transfers or assignments shall be determined as follows:

a. Volunteers shall first be requested and considered from among staff members. Such volunteers shall be selected for transfer or reassignment if they possess the appropriate licensure where the positions are to be filled. If there are more volunteers than positions, volunteers shall be interviewed and selected by the principal of the receiving school.

b. In the absence of volunteers with the appropriate licensure, the principal will identify those members that have been involuntarily transferred within the last eight (8) years, are on a plan of assistance, or have focused goals. After

# those members have been identified, the member with the least seniority who possesses the appropriate licensure shall be transferred or reassigned.

- <u>c.</u> In the event that an involuntary transfer <u>or reassignment</u> is <u>determined</u> proposed, the affected professional educator shall be promptly notified, in writing of the reasons for the transfer <u>or reassignment</u>. Upon request from the professional educator, the involuntary transfer <u>or reassignment</u> shall be reviewed in a conference between the professional educator and the Superintendent or designee.
- <u>d.</u> Professional educators being involuntarily transferred <u>or reassigned</u> shall be informed of known vacancies at the time the transfer decision is being made. Professional educators shall be able to indicate their preference of assignment.
- $\underline{\mathbf{4.}}$  After a professional educator is involuntarily assigned or transferred, the professional educator shall have the opportunity to visit the new school. The District shall provide up to one half (1/2) day release time for such a visit if school is in session.

# 3. 5. Voluntary Transfers:

A "voluntary transfer" is one in which a professional educator applies for and is selected to fill a vacant position.

# By March 15, the District shall send a communication soliciting voluntary transfer requests. Requests shall be prioritized before involuntary transfers are made or vacancies are filled.

Professional educators may file an application for transfer by completing a "request for transfer" form for <u>a</u> particular posted open position. Current professional educators will be given an interview for any position for which they are properly licensed. Any professional educator denied a request for transfer shall be informed in writing of the reason for the denial within five (5) days upon the professional educator's written request for such information.

4. A professional educator desiring to transfer voluntarily to another assignment for the following year may submit a written request to the District office on, or before, April 15.

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# **Section C - Vacancies**

1. A "vacancy" is a new or existing bargaining unit position that the District intends to fill.

2. Posting of Vacancies: Human Resources shall post on the District's web site a list of current vacancies. If known at the time of posting, the vacancy listing shall show proposed grade level, subject and building location.

#### **ARTICLE 8: REDUCTION IN FORCE**

# Section A - Notification

- 1. Whenever the District determines that a layoff is necessary, it will notify the Association. As soon as practicable, notice will be given to the affected employees of their layoff.
- 2. The Association and any professional educator involved shall be given written notice sixty (60) days prior to the effective date of layoff. Such notice will include the specific positions to be affected, the proposed time schedule, and the reasons for the proposed action. At the time of layoff, the District will provide information related to EAP services, unemployment resources and other resources that may be of assistance to the educator.
- 3. The District will make available to the Association lists of professional educators including seniority and endorsements/licensure, recall lists, and lists of vacancies.

# Section B - Criteria

In the event the District determines that a layoff is necessary, then it will determine the professional educators to be retained by means of the following criteria:

- 1. A determination of whether the professional educators to be retained hold the proper licensure to fill the remaining position(s).
- 2. A determination of the seniority of the professional educators to be retained. Seniority shall be defined as the professional educator's total length of continuous service in the District as a licensed professional educator. Seniority will be computed and accrue from the professional educator's most recent first day of actual service in a bargaining unit position, and shall continue to accrue during authorized leaves. In case two or more professional educators have the same date of employment with this District, the tie will be resolved by drawing lots. The lottery shall be conducted by representatives of the Association and the Human Resources Director in order to complete the final seniority list.
- 3. A determination of competence or merit of a professional educator being retained if the District desires to lay off another professional educator with greater seniority.

- a. "Competence" means the ability to teach a subject (area of endorsement at the secondary level or licensure which allows teaching the subject) or grade level (K-5; 6-8; 9-12) or to perform the duties of a non-teaching position, based on recent (within the last six years) experience. Specialists (e.g. mentors, literacy specialists) shall be considered to have recent experience in the grade level(s) where they are assigned within their areas of certification.
- b. For the purposes of this Article, the term "merit" shall mean the measurement of one professional educator's ability and effectiveness against the ability and effectiveness of another professional educator, as determined by the District through its evaluation, discipline, and commendation processes using documents and evaluations in the respective professional educator's personnel files for the preceding six (6) school years.
- c. If the District desires to retain a professional educator with less seniority than a professional educator being released under this section, the District will determine that the professional educator being retained has more competence or merit than the professional educator with more seniority who is being released.

# <u>Section C - Conducting a Layoff</u>

In conducting a layoff under this Article, the District will first determine the program(s) or area(s) scheduled for reduction or elimination.

- 1. After such determination, the District will make every reasonable effort to transfer professional educators in such program(s) or area(s) to other vacant positions for which they are qualified and properly licensed.
- 2. The District will make every reasonable effort to combine positions in a manner which allows professional educators to remain qualified so long as the combined positions meet the curricular needs of the District and the competence considerations specified in Section B3, of this Article.
- 3. Layoffs will be based upon the criteria set forth in Section B above.

- 4. Upon request by the Association, the District will provide the Association with a list showing the seniority of each professional educator and will, thereafter, promptly notify the Association of any changes in said list.
- 5. No position in the District shall be considered "vacant" for purposes of ORS 342.845(5) if filling the position with a non-extended administrator would cause a bargaining unit member to be laid off, or if there is a unit member on the recall list who would otherwise be entitled to be recalled to that position.
- 6. Professional educators who are laid off at a time other than the end of the school year shall be entitled to the continuation of District-paid insurance benefits for ninety (90) days after the date of layoff. Subsequently, the professional educator shall be entitled to purchase insurance benefits pursuant to the terms of COBRA.

#### Section D - Recall

- 1. If after layoff a vacancy occurs within the District's bargaining unit positions for which a laid- off professional educator is qualified <u>and licensed</u>, the District shall recall professional educators using the same criteria as set forth above for layoff. The criteria used at the time of lay off (e.g. determination of licensures held by members, determination of competence using recent experience at the time of lay off) shall be used at the time of recall.
  - a. Professional educators who are partially laid off (have reduced FTE) shall have recall right to the portion of their position that was reduced.
  - b. A full-time professional educator (1.0 FTE) on lay-off may reject part-time job offers and remain on the recall list and retain full-time recall status as long as it does not make the professional educator eligible for unemployment compensation benefits in excess of that which he/she would have otherwise been entitled. A full-time professional educator who accepts a part-time job offer, will remain on the recall list and retain full-time status for the duration of the original recall period.
  - c. A part-time professional educator shall have rights to recall only to the same percentage of employment (FTE) held prior to lay off.

- 2. The right to be recalled shall continue for twenty-seven (27) months following the professional educator's last District duty day, unless the professional educator has resigned in writing. Any professional educator who does not accept a recall will lose all further recall rights and will be deemed to have resigned from District employment. Any professional educator not recalled pursuant to this Article within 27 months of layoff will be deemed to have resigned from District employment.
- 3. At the time of layoff, the District shall provide for laid-off professional educators to express in writing a desire to return to the District. The District shall also receive the professional educator's address for recall notification. In the event of a recall, the District shall notify the professional educator who has expressed a desire to return to the District of the recall by certified mail, return receipt, sent to the last address given by the professional educator to the District Office. The professional educator will have fifteen (15) calendar days from the receipt of such notice or thirty (30) calendar days from the date of mailing of such notice, whichever is the earlier date, to notify the District of intent to return. The professional educator must thereafter report on the starting date specified by the District providing that this will not be less than fourteen (14) days from the date the notice of recall was received, or lose all recall rights unless the professional educator is employed as a licensed professional educator by another school district, under which condition the professional educator shall have sixty (60) days from sending his/her intent to return to report unless released earlier from the current employing district.
- 4. All benefits to which a professional educator was entitled at the time of layoff, including unused accumulated sick leave, will be restored to the professional educator upon the professional educator's return to active employment, and the professional educator will be placed on the proper step of the salary schedule. A professional educator will not receive increment credit for the time spent on layoff unless the professional educator was employed by an accredited school district as a licensed professional educator for a period of time equal to a majority of the District's work year nor will such time count toward the fulfillment of time requirements for acquiring contract status. Professional educator benefits do not accrue during the time of layoff.
- 5. Professional educators covered by the Article will be given consideration for substitute teaching; such will not affect professional educator recall rights.

# Section E - Dispute

Any "appeal" from the Board's decision on layoff or recall pursuant to the Article shall be by means of a grievance filed pursuant to the Article on Grievance Procedure. The decision of the arbitrator will be final and binding on all interested parties as long as the arbitrator's decision is within his/her jurisdiction. The arbitrator's jurisdiction is further restricted as follows: The arbitrator is authorized to reverse the layoff or recall decision made by the District only if the District:

- 1. Exceeded its jurisdiction;
- 2. Failed to follow the procedure applicable to the matter before it;
- 3. Made a finding or order not supported by substantial evidence in the whole record;

Or

4. Improperly construed the applicable

law.

# Section F - School Closure

The employment relationship between the professional educator and the District shall continue to the extent described in this Article during any period of school closure due to financial shortfall. During such school closure, the District acknowledges that the professional educators are temporarily laid off, rather than dismissed, non-renewed or non-extended, and agrees to recall, pursuant to Section D above, all professional educators to regular duty promptly upon obtaining funds sufficient to continue normal operations.

#### **ARTICLE 9: LEAVES WITH PAY**

# Section A - Sick Leave

- 1. "Sick leave" means absence from duty because of a professional educator's illness or injury, <u>for the illness or injury of a sibling</u>, or for any reason set forth in state or federal law (for example FMLA/OFLA).
- 2. Each professional educator shall be provided one day of paid sick leave for each month (or major portion, thereof) employed, except that unit members employed for the full school year shall be provided ten (10) days of sick leave per year.
- 3. Sick leave shall be credited on the first day of service of each contract year.
- 4. Sick leave not taken shall accumulate for an unlimited number of days.
- 5. For purposes of transferring in sick leave, the District shall permit a professional educator to transfer up to 75 days of unused accumulated sick leave from other Oregon districts.
- 6. All professional educators shall be notified in writing on their monthly payroll statement of their use and accumulation of sick leave. Professional educators will be provided a comprehensive end of year statement on use and accumulation of leave.
- 7. The District agrees that it will report unused accumulated sick leave to PERS as required by law.
- 8. The District may require verification of illness or injury that prevents a professional educator from working after five (5) consecutive days of absence.
- 9. Where there is a pattern of use or suspicion of misuse, the District may require medical verification, but will reimburse the professional educator's payment, if any, for the required visit.
- 10. Accumulated sick leave may be used to make up the difference between the professional educator's regular net, take-home salary and the benefit received under

the Oregon Workers Compensation Law (ORS 656.005 (8)). A professional educator's sick leave will be charged for only the prorated portion paid by the District.

# <u>Section B - Sick Leave Bank</u>

1. The purpose of the Sick Leave Bank shall be to provide additional sick leave to eligible and participating professional educators beyond their accrued personal sick leave for their own or a family member's serious illness or personal injury. For the purpose of access to the sick leave bank, "family member" is defined as the spouse/domestic partner, child (any minor with whom the member is in a relationship of loco parentis) parent, or sibling of the professional educator. Members may also utilize up to ten (10) days of the sick bank for parental leave.

When professional educators are newly hired, they will be given the option to join the sick leave bank by donating one a minimum of one (1), up to a maximum of three (3), of their sick days to the bank. Current professional educators who are not yet members may join by donating one day to the bank during open enrollment, September 1 to November 1 of each year.

- 2. A joint committee of three (3) members appointed by McEA along with the Human Resources Director will oversee the Sick Leave Bank. The committee will meet as needed to review applications.
- 3. Only professional educators who donate the aforementioned sick leave to the sick leave bank shall be eligible to receive sick leave bank leave. Such eligible professional educators shall be able to request sick leave bank utilization after they have expended any sick leave they have accrued.
- 4. The bank is required to have a minimum balance of 450 hours. Should the balance fall below that figure, members will be asked to contribute a <u>minimum of one</u> additional day, or portion thereof as determined by the committee, <u>up to maximum of three (3) days</u>, to maintain their membership. <u>If a member wishes to remain in the bank, but has utilized all available sick leave, their membership will be considered in good standing until the start of the next school year when they will be able to utilize one of their days to maintain their membership. "Day" is defined for the purposes of this paragraph as seven and a half (7 1/2) hours.</u>

5. If a professional educator who is already a member of the bank does not have sick leave available to donate at the time of the contribution referenced in Section B4, they may remain a member of the bank and the donation will be deducted from their next accrual of sick leave. Human Resources will confirm this with the member.

# Section C - Family Leave

Professional educators may use any or all of their accumulated sick leave for absence due to family leave that qualifies under FMLA/OFLA, including any FMLA/OFLA time constraints.\*

This leave includes:

- 1. Parental leave during the year following the birth of a child or adoption or foster placement of a child under 18, or a child 18 or older if incapable of self-care because of a mental or physical disability (includes leave to complete the legal process required for foster placement or adoption);
- 2. Serious health condition leave to care for a family member as defined by state and federal leave laws (for example under FMLA/OFLA spouse/domestic partner\*, parent, step-parent, grandparent, child, step-child, grandchild, parent-in-law), or a sibling with a serious health condition; or,
- 3. Sick child leave taken to care for the professional educator's child with an illness or injury that requires home care but is not a serious health condition.
- 4. Up to 2 weeks of bereavement leave is allowed for the death of a family member as part of the 12 week annual entitlement.

#### Section D:

#### A. Bereavement Leave

- 1. Bereavement leave shall be used to attend funerals, to make necessary arrangements, or to grieve the family member.
- 2. <u>Professional educators will be provided up to-2 weeks ten (10) days, five (5) of which are paid, of bereavement leave, per death of a family member. Family members include a spouse or domestic partner, professional educator's (or their spouse's/domestic partner's) child, sibling, or parent (or one standing in the place of a</u>

child, sibling, or parent of the educator), grandparents and grandchildren, parents-in-law, or any permanent resident of a member's household. is allowed for the death of a family member This leave may qualify as part of the 12 week annual OFLA or FMLA entitlement. The bereavement leave must be completed within sixty (60) days of the notice of death.

- 3. Two (2) days of bereavement leave may be used for the death of a close friend, colleague, or for other family members not noted above.
- 4. Exceptions to the above as approved by the Superintendent/Designee.

# Section **DE.** - Flexible Personal Leave

- 1. A maximum of three (3) days of flexible personal leave shall be available to a licensed professional educator for personal matters, legal matters, business matters, bereavement, and/or emergencies. Flexible personal leave days shall be provided with pay, are to be used at the professional educator's discretion, and are non-accumulative. At the end of the fiscal year, each professional educator will be paid \$100 for one unused day; \$300 for two unused days, and \$500 for three unused days pro-rated based on FTE.
- 2. Additional days of leave may be granted by the superintendent or designee when an emergency arises (including bereavement) and the professional educator has expended all other applicable leaves.

# Section E-F.- Jury Duty Leave

A professional educator shall be granted leave with pay for service upon a jury, provided, however, that the compensation paid to such a professional educator for the period of leave shall be reduced by the amount of compensation received by the professional educator for such jury service, and upon being excused from jury service during any day a professional educator shall return as soon as practicable to complete the remainder of the regular workday.

# <u>Section **FG** - Legal Leave</u>

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Whenever a licensed professional educator is subpoenaed as a witness or litigant he/she shall be excused for such appearance and upon being excused from such appearance, he/she shall immediately return to complete his/her assignment for the remainder of the regular workday. Compensation paid to such professional educators shall be reduced by an amount equal to any compensation the professional educator received as witness fees.

Leave identified above does not apply when a professional educator is involved as a litigant in any action wherein the District, its professional educators or agents are defendants, which shall constitute a leave without pay. Professional educators must use personal or unpaid leave to attend to personal, non-work related legal matters.

# Section & H.- Military Leave

- 1. A professional educator shall be granted military leave in accordance with state and federal law.
- 2. If called into temporary active military service exceeding the available leave period, the professional educator shall be granted unpaid leave for the rest of the active service. The professional educator shall be given the option of continuing District group insurance coverage at the professional educator's expense. When the professional educator returns from active duty, he/she shall return to a position in the District as required by law.

#### ARTICLE 10: LEAVES OF ABSENCE WITHOUT PAY

# Section A - Short-Term Unpaid Leaves

The Superintendent or designee may grant a leave of absence up to five (5) days. Leaves of absence may be requested for events that cannot be scheduled outside of the licensed contract year if approved by the Superintendent or designee. <u>Unless a substitute is unavailable, the District shall approve unpaid short term leave requests.</u>

#### Section B - Extended Leaves of Absence

- 1. Upon request, a professional educator may be granted an extended leave of absence for up to one (1) year.
- 2. All requests for leaves of absence without pay shall be in writing and forwarded through the principal to the Human Resources office. The written request will state complete information regarding the reasons for the leave, and the dates for which the leave without pay is desired. Except in cases of emergency, any professional educator desiring a leave of absence will make <u>a</u> written request at least forty-five (45) calendar days prior to the beginning of the period for which the leave may be granted. If requested by the professional educator and approved by the Superintendent or designee, a leave may be extended.
- 3. A professional educator on leave without pay must notify the Human Resources office in writing of his/her intention to return to work by April 1, prior to the expiration of the leave. Any professional educator not conforming with this provision or who, for other reasons, does not wish to return to School District service within the limits or under the regulations established by the District shall have his/her employment terminated by official Board action.
- 4. Written applications shall be made prior to April 1st for the possible extension or renewal of a leave of absence. All requests for extension shall be replied to in writing.
- 5. While on such unpaid leave, the professional educator shall be allowed to continue to be covered by the District insurance programs at the professional educator's expense subject to carrier approval.

- 6. Upon return to the District, the professional educator will be placed in the same or similar position, as was vacated for the leave. The preference of the member for any open position shall be considered by the District. Such placement of the professional educator in said position, however, shall be subject to the layoff and recall provisions of this Agreement.
- 7. Upon return to the District, the professional educator will be placed on the salary schedule pursuant to the provisions of Article 11: Compensation of this Agreement.
- 8. Upon return to the District, all benefits to which the professional educator was entitled at the time his/her unpaid leave of absence commenced, and which are currently in effect for bargaining unit members, shall be restored to the professional educator.

#### Section C - International and Federal Programs

An unpaid leave of absence up to two (2) years may be granted to any professional educator, upon written application to the Superintendent, for the purpose of participating in exchange teaching programs in other states, territories or countries; foreign or military teaching programs; the Peace Corps, Teacher Corps, or Job Corps as a full-time participant in such programs, or a cultural travel or work program related to his/her professional responsibilities. If the leave is granted, it shall be granted for the length of the request. Requests must be made by April 1 for the following school year. Upon the professional educator's return to the District, credit on the salary schedule will be granted for verified successful teaching experience during the leave. If a request for leave is received less than sixty (60) calendar days before the first day of in-service for that year, the ability to secure a suitable replacement will weigh on the final decision.

# Section D - Career Development Leave

An unpaid leave of absence up to one (1) year may be granted any professional educator upon written application to the Superintendent, for career development reasonably related to his/her professional responsibilities.

# <u>Section E - Unpaid Military Leave</u>

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After paid military leave is exhausted in accordance with Article 9, Section  $\frac{GH}{D}$  - Military Leave, unpaid military leaves shall be granted  $\underline{to}$  any professional educator, upon written application to the Superintendent, in accordance with state and federal law.

# Section F- Political Leave

Unpaid political leaves may be granted <u>to</u> any professional educator, upon written application to the Superintendent, for the purpose of campaigning for or serving in a public office unless otherwise required by law. <u>Upon return from leave, the preference of the</u> member for any open position shall be considered by the District.

#### Section G - Family and Medical Leave

- 1. The District will comply with the Federal and State laws relating to Family and Medical Leave.
  - 2. Upon request, a professional educator who has exhausted his/her paid family illness leave shall be granted unpaid leave in accordance with state and federal leave laws.

# <u>Section H - Other Unpaid Leave</u>

Other unpaid leave may be granted to any professional educator, upon written application to the Superintendent upon terms and conditions acceptable to the District. Such other leaves include, but are not limited to, extension of parental leave and extended absences for health reasons.

# <u>Section I - Professional Educator Benefits While on Unpaid Leave (Outside of FMLA/OFLA Leave)</u>

While a professional educator is on unpaid leave, the District will continue to provide insurance coverage until the end of the benefit year in which the leave occurs, unless the professional educator requests to temporarily stop coverage. Payment of insurance premiums will be handled in one of the following manners:

1. For unpaid leaves of absence of 10 consecutive work days or less, the District will continue to pay the negotiated amount for District contribution for all insurance. The

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professional educator will not pay any additional amount beyond his/her normal contribution, if applicable.

- a. For unpaid leaves of absence of 11 consecutive work days or more, the total cost of professional educator benefits for 12 months will be divided by 190 for a per diem rate. The professional educator will then contribute 1/190th of the premium for the eleventh day and each consecutive day after until the completion of the leave.
- b. District insurance coverage will end when professional educators have exhausted all leaves. The professional educator may then choose COBRA continuation coverage at their own expense.

#### **ARTICLE 11: COMPENSATION**

The parties agree that after ratification on both sides, all compensation, including benefits, payments to PERS, and extra duty stipends shall be paid retroactively to the beginning of the 2020-2021 contract year.

# Section A - Salary Schedule and Index

The salary schedule(s) and index for professional educators are attached to this Agreement in Appendix A and B and by this reference are incorporated herein. The salary schedule(s) and index shall be the official salary schedule(s) and index for all professional educators in the bargaining unit and shall not be deviated from, except through mutual written consent of the District and the Association. Source of funding (including grant funding) shall not impact the rate of pay unless there is a specific agreement with the Association to amend the provisions of the Collective Bargaining Agreement.

- 1. Professional educators who work less than full-time will be paid at a pro-rata portion of the full time salary.
- 2. All other work beyond the work year shall be voluntary.
- 3. An extended contract duty is a supplemental contract pay to a professional educator for professional service of a like nature to that performed during the school year beyond the work year, or work day, as defined in this Agreement. Except where otherwise designated, members who complete extended duty service, approved in advance by the administration, shall have their pay calculated at 1/192 190th of their salary, unless the educator work year has extended to 192 days. At such point, the pay shall be calculated at 1/192th of their salary. Examples include but are not limited to:
  - a. Summer school teaching;
  - b. TOSA's working with new teachers before the school year begins.
  - c. Extended contract year for Counselors and Media Specialists when performing their regular duties;
  - d. Extended contract hours such as teaching an added class period;

- e. When required training is offered outside of the work day as an alternative to release from regular work day duties.
- f. Participation in 504/IEP meetings that extend the work day.
- g. <u>Elementary School Choir and Winter Program rehearsals and performances</u> held outside the school day.
- h. Evening events such as Back to School Night, elementary winter program supervision, etc.
- i. Creation and/or design of brand new curriculum.

Such service does not include curriculum development, attendance at classes, workshops or other professional development activities. Professional educators who are granted extended contracts to work beyond the normal work year shall be paid at their normal per diem rate for each additional day (or portion thereof).

- -4. Summer school work is paid at the curriculum rate.
- 5. All work described in 2, 3 and 4 above must be pre-approved by an administrator.

#### Section J -

# **4.** Curriculum Rate

- a. <u>Curriculum rate applies to curriculum work, which includes both short-term</u>
  <u>special projects assigned by the District and accepted by professional educators</u>
  <u>to review and/or organize curriculum as well as educator membership on those</u>
  <u>long-term District committees which focus on curriculum.</u>
- the curriculum rate shall be <u>.00080</u> <u>0.0012</u> times the base salary (step <del>0.1</del>, column 1).
- 5. Salary Schedule Amendment:

- a. On July 1, 2020, a step will be added after the ultimate step in every column. **This new** step shall be calculated with the same index increment as the previous step increase.
- b. On July 1, 2020 all professional educators will advance one experience level.
- c. Then, Step 1 (0 experience) will be removed from the salary schedule. The schedule shall be renumbered accordingly and all professional educators will be placed at the step which reflects their current experience level.
- d. New hires will be placed at the appropriate step for their experience.
- e. Any COLA increase to the salary schedule for 2020-2021 will then be applied to the base step.
- f. A cost of living adjustment (COLA) will be applied for all educators on July 1 on each of the following years:
  - i. For the 2020-2021 school year a 3.5% COLA will be applied to the base.
  - ii. For the 2021-2022 school year a 3.5% 4% COLA will be applied to the base.
  - iii. For the 2022-2023 school year a 3.5% 4% COLA will be applied to the base.

# Section B - Salary Placement

All professional educators shall be placed on the salary schedule based on their prior work experience and education/training level.

# 1. Experience credit:

All newly hired temporary or probationary professional educators who have previous experience under contract in a K-12 or post-secondary assignment similar to that of professional educators in the McMinnville School District shall be given experience credit on the following basis:

Professional educators shall be given full step credit for licensed work experience (minimum 135 days, or 1012.5 hours, within a regular school year) with each year worth

one (1) step. Experience shall be cumulative.

# 2. Education/ Column credit:

All newly hired temporary or probationary professional educators shall be given full column credit for education and/or training experience as follows:

- a. Any academic certificate, degree, or the equivalent, issued by the State of Oregon or an accredited institution of higher education shall qualify for placement on the corresponding column of the salary schedule.
- b. Professional educators shall be given column credit for successful completion of additional graduate credits earned through an accredited institution of higher education, after receipt of a bachelor's degree.
- c. Registered nurses, licensed occupational therapists, licensed physical therapists, speech/language pathologists and audiologists will be placed on MA+45 with credit given for professional service in the private sector.

# <u>Section C - Salary Advancement</u>

Professional educators shall advance on the salary schedule as follows:

- 1. Effective July 1 of each year, all professional educators working 135 days, 1012.5 hours, or more of the work year except those on the highest step of each column shall receive a step increase for work performed on or after July 1 each year. Paid leave shall count as days worked.
- 2. Credits for column advancement must be graduate level credits. If the course is graded, transcripts must show a grade "B" or higher for the course. Special approval may be given for certain credits that may not be offered at the masters level but are germane to the educator's professional development, or for which basic skills must be accumulated before taking graduate level courses, such as foreign language classes.

For registered nurses, licensed occupational therapists, licensed physical therapists, speech/language pathologists and audiologists, advancement on the salary schedule may be based on continuing education units (CEU) equivalent to college credit. Must have preapproval by Supervisor and the District to count CEU for column advancement. CEU

program must be supervised by a qualified continuing education provider. In order to substitute CEU for college credit, ten (10) clock hours of CEU will equate to one (1) quarter hour of college credit. Professional educators must provide a certificate of completion as verification for each clock hour submitted. The certificate must indicate the number of clock hours and identify subject area and date of attendance.

3. If a professional educator completes the necessary graduate (unless undergraduate coursework is approved by the District in advance) credits for advancement to a higher educational level on the compensation schedule, an adjustment in placement on the schedule to be effective in the next payroll period will be made only if the professional educator notifies the Human Resources office in writing prior to the payroll cutoff date with proper verification of having successfully completed the additional course work, with the understanding that a calendar of payroll cutoff dates will be supplied to each professional educator at the beginning of each school year.

# <u>Section D - Longevity</u>

Professional educators who have advanced to the top step of the MA +45their column as of June 30 shall receive a longevity bonus each year, paid in the following December. The bonus shall be equal to 1% of the base BA / Step 0 their current step salary for that year.

# **Section E- Advanced Certification**

Employees receiving either of the following three advanced certifications shall receive an additional stipend per year as noted:

- 1. <u>National Board Certification for Professional Teaching Standards at the rate of \$2500, and shall increase with the agreed-upon COLA each successive year.</u>
- 2. National Certified School Psychologist through the National Psychology Certification System of the National Association of School Psychologists at the rate of \$2500, and shall increase with the agreed-upon COLA each successive year.
- 3. National Certified School Nurse through the National Board for Certification of School Nurses at the rate of \$2500, and shall increase with the agreed-upon COLA each successive year.

- 4. <u>National Board Certification for Speech Pathologist at the rate of \$2500, and shall</u> increase with the agreed-upon COLA each successive year.
- 5. <u>Professional educators that have earned a doctorate degree at the rate of \$2500, and shall increase with the agreed-upon COLA each successive year.</u>

# Section EF - Special Education Stipend

In order to account for the additional time spent outside contracted hours to complete SPED specific duties (i.e. Special Education paperwork, Special Education IEP meetings, etc.) full time professional special education educators will receive an annual stipend of \$2500 to be paid out equally over their paychecks.

# Section EF G - Pay Date

- 1. The regular pay date during the school term shall be the last working day of the month.

  Educators will have the choice of having Echecks for June, and July and August shall be distributed on the last working day in June or distributed on a regular monthly payday schedule. The August paycheck shall be distributed on the last business day in June.
  - 2. Professional educators may request one advance in pay (draw) for hardship reasons during a fiscal year (July 1-June 30). All requests will be in writing and submitted to the Human Resources office for approval. Approved requests shall be processed within five (5) business days.

# Section F-H - Number of Payments

1. Each professional educator shall be paid the salary due from the regular and extended time contracts on the basis of twelve (12) equal payments commencing with the last working day in September.

# Section G-I - Balance of Contract

Any balance in the professional educator's contractual salary, due to a professional educator not returning to the District, shall be paid by the end of the first business day after the last day

of employment, unless otherwise provided by the written consent of the professional educator.

# Section H J - Payroll Deductions

- 1. Professional educators may opt to have salary paid by direct deposit to the financial institution of their choice.
- 2. Upon appropriate written request from the professional educator, the District shall deduct from the salary of any professional educator and make appropriate remittance for the following approved deductions:—which shall be divided equally over 12 paychecks.
  - a. Regular NEA, OEA, and McEA dues
  - b. Premiums for District approved insurance programs
  - c. Contributions to United Way
  - d. District-approved Section 125 plans
  - e. Approved Tax Sheltered Annuities (403b; 457)
  - F. Contributions to McMinnville Education Foundation
  - g. Oregon College Savings Plan
  - 3. Payments shall be mailed as soon as possible.

# Section | K - PERS/OPSRP

- 1. The District shall "pick up" the six percent (6%) professional educator contribution required by PERS (Ch. 238)/ OPSRP (Ch. 238(a)). The parties agree that professional educator compensation has been reduced in order to generate the funds needed to make these professional educator contributions.
- 2. The full amount of required professional educator contributions paid pursuant to Section 11, above, shall be considered as "salary" with respect to PERS/OPSRP for the purpose of computing a professional educator member's "final average salary" and shall

also be considered as "salary" for the purpose of determining the amount of professional educator contribution required to be contributed pursuant to state law.

- 3. In the event that during the life of this Agreement it becomes impossible for reasons of law, regulation or decisions of the courts for the District to make contributions to PERS/OPSRP on behalf of professional educators as described above, then:
  - a. Six percent (6%) shall be added to each cell of the salary schedule and the salary schedule shall be recomputed on the same index to be effective prospectively;
  - b. The District shall be relieved of its obligation to pay the six percent (6%) professional educator contribution required by ORS Ch. 238/ Ch. 238(a).
  - c. The District shall deduct the professional educator contribution required by PERS (Ch. 238)/ OPSRP (Ch. 238(a)) from each professional educator's pre-tax gross wages.
  - d. The District agrees to adopt a School Board resolution to make an election under the IRS code to allow a pre-tax deduction of the six percent (6%) professional educator contribution required by PERS (Ch. 238)/ OPSRP (Ch. 238(a)). Such deduction shall be made from each professional educator's pre-tax gross wages.
  - e. All other compensation (e.g. hourly rates, extra duty, and extended duty) shall be considered as "compensation" and shall be determined in accordance with Article 12: Extra Duty Pay.

#### **ARTICLE 12: EXTRA DUTY PAY**

# <u>Section A – Extra-Comp Schedules</u>

Professional educators assigned to extra-comp positions shall be compensated according to the extra compensatory pay schedule attached hereto in the appendix, and by the reference incorporated herein. Professional educators with more than three (3) years of experience in the extra duty position will be compensated as "experienced." Based on the needs of the District, nothing in this Agreement shall constrain the District in making necessary program changes and other adjustments. The District will notify any affected educator(s) of any program changes for the upcoming school year prior to the end of the current school year.

#### Section B – Extra Duty Positions

The District shall inform the Association of any proposed modifications to existing extra-duty positions. The pay rate and job description for these modified positions shall be established by mutual agreement between the District and the Association.

The District shall provide a job description for new or approved position changes for extra compensatory payment.

Salary for extra duty assignments that are seasonal in nature shall be paid on the regular pay day at the end of each activity or season. Full-year assignments will be paid in equal portions in each check. Any licensed staff member who accepts a full year extra duty position and does not perform the position for the entire year will have the salary pro-rated prorated based on the hours for the number of months in which they performed the duties of the position.

If a seasonal extra duty assignment is shortened due to extenuating circumstances out of the member's control, the affected professional educator(s) shall receive their full pay for the season.

After letters of intent have been signed, all remaining position vacancies shall be posted in all buildings for at least five (5) working days, except in cases of emergency.

#### <u>Section C – New Positions</u>

During the lifetime of the contract, the District may create new extra-comp positions and propose a pay rate to the Association. If the Association requests bargaining over the pay rate within fourteen (14) days of such notification, the parties shall use the expedited bargaining process in ORS 243.698 to reach agreement over a pay rate, including any retroactivity of any agreed-upon change from the District's proposal.

# Section D – Extended Season

The administrator will determine who is eligible for an extended season stipend. Coaches or advisors of an activity that goes into an extended OSAA season or any other district recognized extra duty activity that goes beyond the "regular" time frame, with administrative approval, will receive an additional 3% of their stipend for each week of that extended season.

# Section E – Assignment of Extra Duty Positions

- 1. Staff that currently have extra duty position assignments will first be offered a continuation of contract in writing by May 1 and accepted or rejected by May 15.
- 2. The District recognizes the right of an individual employee to accept or reject any extra duty Assignment.
- 3. The option of whether to fill any extra duty assignment rests solely with the District.
- 4. After letters of intent have been signed, all remaining position vacancies shall be posted in all buildings via the District employment website for at least five (5) working days. Notice shall be sent to professional educators via District email when the postings are listed with a link to the website. Professional educators will receive priority consideration for all extra duty positions.
- 5. No professional educator shall be required to perform extra duty responsibilities.
- 6. Extra duty positions co-curricular in nature will be guaranteed to be funded and the position offered to the professional educator. The District will fund these extra duty positions from a District-level fund.

**7.** Unless co-curricular in nature, extra duty assignments are voluntary.

# **Section F- Field Studies**

- 1. Professional educators who choose to attend field studies on an overnight basis will be paid a stipend of \$75.00 per night.
- 2. Overnight Field Study School Coordinators shall receive an additional \$200. The stipend may be shared by building coordinators, if a building has multiple coordinators.
- 3. If a professional educator (whose classroom will be attending a field studies event) chooses not to participate in the off campus and/or overnight program, they may substitute for another professional educator, in order for that educator to attend in their place. Such substitution will be coordinated with the building administrator(s).
- 4. The field studies program is an educator-led program at the building level and decisions will be in collaboration with administrator(s) at the building level.

# Section G- Extra Duty Schedule Audit

- 1. The parties agree to form a committee of Association and District representatives (minimum of 2 each, not to exceed 4 each) in order to "audit" the positions and compensation in the extra duty schedule, (see Appendix C1 and C2). The goal of this audit shall be to determine, based on responsibilities and hours worked, if the positions and job descriptions are current, sorted into the correct category, and compensated appropriately.
- 2. This committee shall forward recommendations to the District and Association leadership by the end of the 2020-2021 school year. At that time, the parties agree to open negotiations only to restructure the extra duty schedule, specifically Appendix C1 and C2, with consideration of the recommendations made by said committee. The remainder of this Agreement shall not be affected thereby.

#### **ARTICLE 13: INSURANCE**

# Section A - Medical, Dental and Vision Insurance Premiums

1. The District will contribute towards a monthly premium for the selected medical insurance plan (including dental and vision) for the professional educator, spouse/partner and qualifying dependents.

#### 2. Insurance Contributions:

- a. The District's monthly insurance contributions effective October 1 of each year shall be as follows:
  - i. 1) 2017-18 \$1462 which is an increase of 1% over the 2016-17 contribution. 2020-21 \$1612.80 which is an increase of 5% over the 2019-20 contribution.
  - ii. 2) 2018-19 \$1491 which is an increase of 2% over the 2017-18 contribution. 2021-22 \$1741.82 \$1693.44 which is an increase of 8% 5% over the 2020-21 contribution.
  - iii. 3) 2019 20 \$1536 which is an increase of 3% over the 2018 19 contribution. 2022-23 \$1881.71 \$1778.11 which is an increase of 8% 5% over the 2021-22 contribution.
- b. The District will contribute toward the premium for each eligible professional educator to be applied to any of the health, dental and/or vision plans selected by the insurance committee for that plan year. Professional educators may elect to apply this amount to one or more of the plan options offered (e.g. medical, dental, and/ or vision). The District contribution for the premium for part-time professional educators shall be provided on a pro-rata basis.
- c. The District and the Association agree premiums shall include any administrative fees. Any such costs assessed by OEBB shall be considered to be part of premium costs for the insurance program and are subject to the same contribution

limitations stated above. The District shall not be responsible for any costs fees associated with the insurance program beyond the negotiated contribution.

- d. Any member not eligible for insurance coverage under any OEBB or other selected plan shall not receive the District contribution.
- 3. Professional educators who select an insurance plan option that costs more than the District monthly contribution amount shall pay the difference between the total premium cost and the District contribution through a payroll deduction.
- 4. Professional educators who select an insurance plan option that costs less than the District monthly insurance contribution, or professional educators who elect to opt out of any or all of the plans offered (medical, dental and/or vision) shall receive the amount of the District's contribution to the insurance premium or the difference remaining between the actual premium cost and the allotted contribution amount for investment in the following ways: fifty percent (50%) of the difference between the total premium and the District contribution will go into in a Health Reimbursement Arrangement (HRA) through a Voluntary Professional educator Benefits Association (VEBA). The educator will then have the option of contributing the remaining fifty percent (50%) of their unused benefit to a District approved tax-sheltered annuity (TSA) plan or into the existing HRA VEBA plan. No contribution will be made if the difference is less than \$5.00 per month.
- 5. The District has adopted the HRA VEBA plans offered and administered by the Voluntary Employees' Beneficiary Association Trust for Public Employees in the Northwest (collectively the "Plans"): a standard HRA plan, which shall be integrated with the Employer's group medical plan and to which the Employer shall remit contributions only on behalf of eligible professional educators who are enrolled or covered by the Employer's group medical plan or covered under another employer sponsored group medical plan which complies with the Affordable Care Act (ACA); and a post-separation HRA plan to which the Employer may remit contributions on behalf of all other eligible professional educators which shall provide benefits only after a participant separates from service or retires.

Employer agrees to contribute to the Plans on behalf of all professional educators defined as eligible to participate according to paragraph 4 of this Section. Each eligible

professional educator must submit a completed and signed Enrollment Form to become an eligible participant and become eligible for benefits under the Plans. HRA/VEBA will not accept contributions until the professional educator submits an application to setup set up an HRA account. If the professional educator fails to submit an application prior to December 31st, the professional educator will be determined to be waiving this benefit and no contributions will be made for the duration of the plan year.

- 6. Professional educators may "opt out" of participating in group plans for medical, dental and/or vision coverage subject to insurance carrier's or OEBB's rules and regulations and minimum participation requirements. Professional educators may apply the District's contribution to other OEBB insurance coverage, or have 50% of any unused contributions contributed into a TSA and/or HRA VEBA plan according to 4 above. Professional educators may also opt out of all coverage (subject to OEBB rules), and have 50100% of the District's contribution contributed to a TSA and/or HRA VEBA plan. If spouses/domestic partners are both employed by the District, one may opt out of District coverage and use their contribution to pay for their spouse/domestic partner's out-of-pocket premium deduction. Remaining funds from the spouse's coverage will be paid into the TSA and/or HRA VEBA plan as outlined in 4 above.
- 7. Professional educators may "waive" participation in group plans for medical, dental and/or vision coverage (not recommended) subject to insurance carrier's or OEBB rules and regulations; however, according to OEBB rules professional educators who waive insurance coverage may not receive unused District contributions in compensation or a HRA VEBA plan.

# Section B - Insurance Committee

- 1. The District and the Association agree to convene an insurance committee composed of three (3) persons appointed by the Association and three (3) persons appointed by the District.
- 2. The committee will meet during the spring to recommend which plans shall be offered to members the following plan year. Members shall be insured through the Oregon Educators Benefit Board (OEBB) plans unless required by law or unless both the District and the Association agree in writing otherwise. The decision of the Association on choices of plans will be final.

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# Section C - Rate Structure

The District's medical, dental and vision contribution for all of the members of the bargaining unit shall be based on the OEBB composite rate. Beginning with the 2018-19 benefit year, the dental and vision plans for all members of the bargaining unit shall be based on the OEBB tiered rate.

The parties agree that the Association retains the right to move from the tiered rate for dental and vision back to the composite rate beginning in the 2021-2022 benefit year once the OEBB rates release for the 2021-2022 school year, should the Association decide to do so.

# <u>Section D - Life Insurance</u>

The District will pay a monthly premium for the District-selected group term life and accidental death insurance policies with face amounts equal to fifty thousand dollars (\$50,000) for 12 months.

# <u>Section E - Employee Assistance Program</u>

The District will provide an employee assistance program (EAP) that allows each professional educator to refer themselves confidentially to the EAP provider. To protect confidentiality, any data that the provider transmits to the District shall be summary only.

# <u>Section F - Domestic Partners</u>

Insurance coverage for same and opposite sex domestic partners shall be provided the same as spousal benefits. Eligibility for domestic partners shall be consistent with State law and the insurance carrier or OEBB rules and regulations.

# <u>Section G - Retiree Program</u>

The District shall request that the health insurance carrier allow professional educators legally retiring from McMinnville School District to remain in the group for the purpose of purchasing

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health insurance at the group rate until the retired professional educator becomes eligible for federal Medicare coverage (pursuant to ORS 243.303). The cost of such insurance will be paid by the insured.

# <u>Section H - Implementation</u>

- 1. Professional educators must make an application for coverage for the insurance benefits. The insurance coverage will be effective with the first day of the month following a regular salary payment and coverage will continue through the following September.
- 2. The District has a Section 125 Plan in which all District employees may participate.

# Section I - Termination

Professional educators whose employment is terminated prior to the end of a school year shall have all District-paid insurance benefits terminated at the end of the month in which the professional educator's employment terminates, unless the termination date is after the 15th of the month, in which case all District-paid insurance benefits terminate at the end of the month following the month in which the professional educator's employment terminates.

# Section J - Long-Term Disability Insurance

Professional educators will pay through payroll deduction the premium for a long-term disability insurance policy selected by the Association and mutually agreeable to the District.

#### **ARTICLE 14: OTHER BENEFITS**

# Section A - Travel and Subsistence

- 1. When licensed professional educators are approved by the District to travel outside the District for professional meetings, conferences and conventions or other District business, the District shall reimburse such professional educators for their approved expenses <u>in accordance with District policy DLC-AR</u>. Mileage, when approved, shall be paid at the IRS mileage rate.
- 2. In-district travel is only provided when a professional educator is assigned to travel between two or more different buildings in a single day. Mileage shall be paid at the IRS rate. At the time of assignment the professional educator will be approved for a specified number of trips per day.
- 3. Receipts for all expenses are required for reimbursement.

#### ARTICLE 15: RETIREE RETURN TO WORK

- 1. Requests from employees who wish to retire prior to the completion of their contract and remain in their current position will be considered based on District need and supervisor input. All requests for mid-year retirements and employment continuations must be submitted in writing to the Director of Human Resources no later than sixty (60) calendar days, prior to the effective date of retirement. The District will consider submissions of less than sixty (60) calendar days on a case by case basis.
- 2. Professional educators who intend to retire from the District and seek to be rehired rehired to complete the year will be notified of whether or not they will be rehired within thirty (30) days after their letter of intent to retire and application for rehire are submitted to the District. Professional educators may withdraw their letter of intent and application within ten (10) days of said notification. If approved, the retiree will receive the same rate of pay as prior to retirement and will be placed on a temporary contract, not to exceed the completion of the current contract year.
- 3. In subsequent school years, retirees may apply and will be considered for posted openings in the same manner as any other candidate. Any full-time contract offered for a subsequent school year will be a temporary contract. Rehired retirees will not retain their pre-retirement seniority. Retirees who are reemployed will begin accruing new leaves consistent with any other new employee.

Retirees will be covered by all aspects of the collective bargaining agreement with the exception of PERS contributions unless required by law.

Professional educators who retired from the district and are rehired for a subsequent year, will be placed on the salary schedule at the same step and column as they were on as of June 30<sup>th</sup> and then immediately shall be eligible for any step/column movement they would have earned as a returning educator.

The District will not track retiree years or work hours. The retiree is responsible for determining the impact of working on their PERS benefits.

2. Professional educators who have retired from the District and have been rehired will be paid for the remainder of the school year in which they retire at the same salary schedule placement as prior to retirement. Thereafter, if selected for any additional employment, they will be placed on the salary schedule as a new hire, based upon Article 11: Compensation.

- 3. Professional educators who have retired from the District effective after the first working day of a school year and rehired for the remainder of the year will be placed on temporary contracts. Any full time contract for a subsequent school (fiscal) year will be a temporary contract unless the member re-enters the PERS system as an active member. If rehired on a part-time contract that will not exceed 1039 hours in any calendar year, the member will be rehired as a probationary professional educator.
- 4. Professional educators who have retired from the District and have been rehired for the remainder of that school year are not entitled to benefits provided in the following provisions of the Collective Bargaining Agreement:
- a. professional educator evaluation
- b. transfers and vacancies
- c. professional growth
- d. PERS employer contribution
- 5. Professional educators who retire from the District and are rehired for a subsequent school year shall receive insurance benefits as per Article 13 Insurance.
- 6. Professional educators who retire from the District, and who are subsequently rehired-rehired by the District shall be members of the bargaining unit if qualified under Article 1, Section D. Dues will be prorated from professional educators who work less than full time.
- 7. Professional educators retiring who are not eligible for the Severance Benefit but returning to complete the year shall retain only the balance of the current year's sick leave allocation to use after re-hire.
- 8. Professional educators retiring but returning to complete the year who are eligible for the Severance Benefit under Article 22 shall not retain any balance of current year's sick leave and shall take Leave without Pay for any sick days. Alternatively, professional educators retiring may retain one sick leave day per month for each remaining month of the school year after re-employment and not receive a Severance Benefit for these days at the time of retirement.

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9. Professional educators who retire from the District, and who are subsequently rehired rehired by the District on a part-time contract may choose to remain as a "retiree" on the District's OEBB medical, dental and vision plans. Retirees medical, dental and vision plans are based on the tiered rate structure. Any District contribution earned will be applied to the retiree's premiums based on tiered rates. If the retiree chooses to remain on the retiree plan, they will forfeit the District paid life insurance benefit and will not be required to purchase the mandatory long-term disability plan.

#### **ARTICLE 16: WORKING CONDITIONS**

# **MOVED TO NEW ARTICLE**

# Section A - Safe Working Conditions Professional Educator Safety

# 1. Definitions

For the purpose of this article, the following definitions shall apply:

a. Physical Attack/Harm: Intentionally touching (e.g. poking, pinching, pushing) or striking of another person against their will or intentionally causing bodily harm to an individual.

b. Threat/Causing Fear of Harm: Physical, verbal, written or electronic action that immediately creates a fear of harm, without displaying a weapon and without subjecting the victim to actual physical attack.

12. The parties agree to work toward compliance with safety regulations as required under applicable Federal and State safety requirements in order to provide a safe and healthy working environment. To this end, the District shall furnish and use devices and safeguards, and shall adopt and use practices, means, methods, operations and processes as are reasonably necessary to render employment and places of employment safe and healthful and shall do every other thing reasonably necessary to protect the life, safety and health of professional educators. Professional educators who have concerns about workplace safety issues shall notify the building administrator and/or school safety committee. The licensed professional educator will be notified in writing when their concern has been reviewed by the building administrator and/or school safety committee.

23. The District shall identify procedures to be used to ensure that members who are assigned to work with or supervise students whose known behaviors could present a safety problem are provided with information about known behavior problems of the students and access to support for appropriate management strategies. If the student is transferring into McMinnville from out of district, the District will make a good faith effort to obtain student records before determining an appropriate final placement. The

intent of such strategies and behavioral supports is to foster a safe and supportive environment for students and professional educators.

4. A professional educator shall have the right to refuse to expose themselves to immediate danger created by an unsafe working condition when such danger threatens. Physical Attack/Harm, Threat/Causing Fear of Harm, or would be a significant health hazard to the professional educator. The professional educator shall give notice of the condition to their supervisor and shall be subject to assignment to another location or duty while the condition is being investigated and/or corrected.

5.The District shall ensure there are emergency protocols at all worksites. These protocols shall include procedures for supporting professional educators who experience Physical Attack/Harm and /or Threat/Causing Fear of Harm.

#### 6. Field Trips

A professional educator may request additional supports for a field trip or other excursions to reasonably ensure the safety of all involved. If additional supports are not available, the professional educator may use their professional judgment to determine student participation. The District will provide additional support to special education students as specified in their IEPs.

# Section A B - Class Size / Workload /Caseload

In the event a professional educator perceives a classroom assignment contains an inequitable number of students or special-needs students, that professional educator may submit a written request to the principal to review student placement in that classroom within five (5) business days. If the professional educator is not satisfied with the principal's solution, the professional educator may request in writing, and shall be granted a review by a committee made up of an Association representative, the affected professional educator, and a building administrator. This committee's charge will be to craft alternate solutions to the problem within five (5) days. If the committee's work does not result in an acceptable solution, the professional educator may submit a written request to the Superintendent who will review the situation within ten (10) business days.

In the event a professional educator in a non-classroom assignment perceives an inequitable distribution of workload, that professional educator may **submit a written** request **for**, and

shall have granted, the immediate supervisor <u>to</u> review the workload distribution. If the professional educator is not satisfied with the immediate supervisor's solution, the professional educator may request <u>and be granted</u> a review <u>by a committee made up of an Association representative, the affected professional educator, and a building administrator. This committee's charge will be to craft alternate solutions to the problem within five (5) days. If the committee's work does not result in an acceptable solution, by the <u>professional educator may submit a written request to the Superintendent who will review the situation within ten (10) business days</u>. The decision of the Superintendent shall be final.</u>

Effective July 1, 2020, the following caseload thresholds shall be established with the expectation of providing overload pay to individual professional educators if the District chooses to exceed these thresholds.

<u>Position</u>	<u>Caseload</u>	% of Base Salary increased per Student over the Threshold
Speech and Language Pathologists	1 to 50 students	Increase salary by 3% (1.5% each semester) per Student over the Threshold
Elementary Counselors	1 to 250 students	Increase salary by 3% (1.5% each semester) per 10 Students over the Threshold (triggered by first student over)
Middle School Counselors	1 to 250 students	Increase salary by 3% (1.5% each semester) per 10 Students over the Threshold (triggered by first student over)
High School Counselors	1 to 250 students	Increase salary by 3% (1.5% each semester) per 10 Students over the Threshold

		(triggered by first student over)
School Psychologists	1 to 600 students	Increase salary by 3% (1.5% each semester) per 10 Students over the Threshold (triggered by first student over)
<u>School Nurses</u>	1 to 750 students	Increase salary by 3% (1.5% each semester) per 10 Students over the Threshold (triggered by first student over)

#### Section **B** € – Job Descriptions

Job descriptions shall be maintained by the District for all bargaining unit positions. The District will notify the Association regarding the creation of new job descriptions and modification of existing job descriptions <u>ten (10) days in advance of the position being posted and/or before new duties are assumed.</u>

#### Section C D— Health Services

- 1. No medically unlicensed / non-certified professional educator shall be required to provide any service which by law, regulation, or policy must be performed by a medically licensed / certified professional. Any professional educator who obtains or renews medical training/certification germaine to their professional responsibilities will be reimbursed for the cost of the training and will have their time compensated at the per diem rate. This training may be offered during inservice week; however the professional educator will be compensated for missed classroom preparation time at the per diem rate.
- 2. The District shall comply with requirements of the State Board of Nursing regarding delegation of medically related tasks.

#### ARTICLE 17: PROFESSIONAL DEVELOPMENT

#### Section A - Tuition Reimbursement

- Professional educators shall be reimbursed the full costs for course work, <u>and</u> reasonable expenses incurred in connection with any course, workshop, seminar, conference, and in-service training or other such session which a professional educator is required by the District. All such requirements shall be stated in writing and accompanied by prior written approval for reimbursement.
- 2. The District shall reimburse professional educators the full cost of tuition and up to the equivalent dollar amount of three (3)-twelve (12). Fall term Portland State University graduate credit hours per professional educator, per year for graduate classes taken through an accredited school of higher education. Special approval may be given for certain credits that may not be offered at the masters level but are germane to the educators professional development, or for which basic skills must be accumulated before taking graduate level courses, such as foreign language classes and related to the professional educator's current grade and approved program for professional growth. Reimbursement shall not exceed the current per credit rate at Portland State University. Coursework for reimbursement must be approved in advance by the Superintendent or designee. Unused hours shall accumulate up to six graduate hours. In lieu of college credit reimbursement the District shall grant reimbursement equal to the dollar amount of three (3) Fall term Portland State University graduate credit hours per professional educator for successful completion of National Board Certification components.

  Reimbursement for less than full-time professional educators shall be prorated.
  - a. The District will grant the equivalent of twelve (12) quarter hours of tuition reimbursement per year, with a maximum of twenty-four (24) quarter hours over a two-year period.
  - b. District approval must be obtained before enrolling in a course for which tuition prepayment will be required.
  - c. Under normal circumstances the District will not approve more than an equivalent of four (4) hours per term during the fall, winter, and spring.

#### d. The fund amount shall be \$150,000.

- e. Any unused portion of the budget shall be made available to teachers within an academic program such that they may exceed the requirements in subsection (a), above. Teachers must notify the district by June 30 if they are in a program that requires more than 12 quarter hours in the academic year. If funds are available, eligible employees will share the funds equitably.
- 3. To receive reimbursement, professional educators must submit proof of successful completion (grades of "B" or higher) along with tuition payment receipt to the Human Resources office. All such paperwork must be received before June 15. Professional educators shall receive reimbursement within two (2) weeks after providing evidence of successful completion of the course work to the District Office.
- 4. Professional educators may apply for prepayment of tuition. After the appropriate forms have been completed and approved by the administration, a check will be made payable to the teacher for the cost of tuition. The forms must be completed and returned to the Human Resources office at least fifteen (15) working days prior to the date the payment is needed.
  - a. If after receiving prepayment of tuition, the teacher fails to provide evidence of successful completion of the course (grade report or transcript), and after one (1) reminder notice from the District, temporary reimbursement to the District will be in the form of payroll deduction. The amount of prepayment for spring term tuition shall be withheld from the teacher's final check pending proof of successful completion of the course.
  - b. The District will allow professional educators to use tuition prepayment for approved conferences and/or workshops which produce college credit.
  - c. If a professional educator does not return to the District for the ensuing school year, the District will not be obligated to pay for any class taken during summer term. If payment was made, reimbursement to the District is required either by withholding from the last check paid to the professional educator or repayment to the District.

#### **Section B Professional Development Fund:**

- 1. The District will provide a Professional Development Fund for professional educators who choose to participate in non-credit workshops, conferences and seminars.
- 2. The fund amount shall be \$20,000 to cover the cost of registration and a substitute for the day(s), if a substitute is required.
- 3. The fund shall be administered by a joint committee of three (3) professional educators appointed by McEA and three (3) people appointed by the Superintendent.

  This committee shall adopt appropriate rules, regulations, procedures and forms to facilitate appropriate use of these funds.
- 4. Workshops/conferences that conflict with district professional development activities will be considered an acceptable alternative with building level administrator approval.

<u>Section C</u>4. <u>Licensed certified specialists who require additional professional learning to maintain their certification may use tuition reimbursement funds to cover educational development not to exceed the tuition reimbursement rate (See A2 above).</u>

<u>Speech Language Pathologists (SLP), Occupational Therapists, Physical Therapists, School</u>
<u>Psychologists, and Nurses Exception:</u>

- 1. The District will reimburse Speech and Language Pathologists (SLP), Occupational
  Therapists, Physical Therapists, School Psychologists, and Nurses for tuition paid, at
  the college or university of their choice, for classes which earn CEUs toward renewal of
  their license.
- 2. The maximum amount of reimbursement for a full-time SLP, Therapist, Psychologist, or Nurse in any one year will be limited to the dollar value of the tuition rate in effect at the beginning of the fall quarter of each year for twelve (12) Portland State

  University graduate credits. Maximum tuition reimbursement over a two-year period will be the dollar value of twenty-four (24) quarter-hour credits. SLPs, Therapists,

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<u>Psychologists or Nurses who work less than full time will receive a prorated allotment</u> of tuition reimbursement.

3. SLPs, Therapists, Psychologists, and Nurses who enroll and complete courses which do not result in an earned grade shall submit to the Human Resources office a verification of completion, a verification of attendance, or a transcript that indicates completion of the course.

#### Section **DB** - In-service Education Programs

The Association and District agree that meaningful, differentiated professional learning is important to improvement of student outcomes. To achieve this, the content of professional learning experiences during "inservice" times/days will be collaboratively designed by designated members of McEA and administration for both the building and district levels. Collaboration will commence a minimum of thirty (30) days prior to the expected delivery of professional development. may submit suggestions for in-service programs to the Superintendent or his/her designated representative not less than sixty (60) days prior to the scheduled in-service program.

#### Section **E**C - District Sponsored College Classes

The District will make reasonable efforts to provide not less than one (1) District-sponsored college class during the regular school year without charge to the professional educators participating in the class.

#### Section FD - Mentor Program

The District may provide a mentor program for the purpose of providing support and assistance to inexperienced and / or new professional educators, within the following parameters:

 Mentor positions, complete with job descriptions, shall be posted in the building of the mentee for no less than five (5) working days. Postings for the mentor positions may be posted in one or more schools as may be appropriate to secure a qualified mentor.

- a. A qualified mentor will be a member of the McEA and will possess the same or similar job responsibilities as those of the mentee.
- b. The District will consider grade level, curriculum area, prep times and building location in their selection process.
- c. If more than three (3) members seek the same position, the District will use the requirements in the job description to screen candidates so it is not obligated to interview more than two (2) individuals per mentor position.
- d. <u>Posting requirements will be waived in instances of Programs of Assistance for Improvement and Focus Goals.</u>
- 2. No member shall be designated as a mentor unless willing to perform in that role.
- 3. A mentor can only have one mentee except in unusual situations in which the District has determined only one mentor is qualified or available to work with two mentees. In that case the mentor will receive hourly compensation (fifty dollars (\$50.00) for each mentee.
- 4. No mentor shall participate, at any level, in the evaluation of the mentee.
- 5. The District will provide a qualified substitute for the mentor when necessary to fulfill mentor obligations. The District may, at its discretion, provide professional leave days to support the mentorship process.
- 6. The District will specify in its job description the number of hours it will pay for performance of the required duties during the contracted days of each school year. The District will pay each mentor no less than fifty dollars (\$50.00) for each hour spent per mentee in performance of the specified duties during the contracted school year. The District may offer hours of work outside the contracted school year, but the mentor may accept or decline such work. In the event that a mentor position is funded through the provisions of a special grant, but the grant allowance for pay is less than fifty dollars (\$50) per hour, then the District will add the necessary funds to equal fifty dollars (\$50) hourly compensation for the mentor.

- 7. <u>Professional Development Units (PDUs) will be earned by each mentor and</u> mentee.
- 8. Although the mentor program is intended primarily for teachers new to the District, the District may offer a mentor for any member in the District. A member who is not new to the District may, without explanation or recrimination, decline the District's offer of a mentor. This language shall not prevent the use of peer assistance when appropriate.
- 9. A mentor may resign at any time during the first two (2) months of the assignment by giving five (5) days notice. Mentors may submit resignations later in the event of: 1) an emergency, 2) an unplanned leave of absence, 3) irreconcilable differences with the mentee. The mentee, during the first two (2) months, may request from the principal a different mentor with five (5) days notice. The mentor in each instance shall be paid for hours completed.
- 10. <u>Participation</u> in the program shall only be required in the first year in the District for professional educators. Professional educators in their second and third year in the District may volunteer to participate in the program with District approval.
- 2. Whenever mentors and / or protégés are requested by the District to attend meetings, training or work sessions beyond the normal work hours or work year, as specified in Article 5, the mentor and the protégé shall be paid at curriculum rate.
- 3. The mentor shall be a member of the bargaining unit and shall not participate in the evaluation of the protégé and shall not testify in any hearing or procedure regarding the performance or actions of the protégé, without written permission of the protégé.

#### **ARTICLE 18: INSTRUCTION**

#### **MOVED TO NEW ARTICLE**

Section A - Behavioral Supports and Student Discipline Disruptive Students

Both the District and Association agree, it is in the best interest of students that disruptive behavior shall not be allowed to hinder the progress of a class. When a student's behavior interferes with the classroom instruction to the detriment of other students, the professional educator shall initiate the process defined below to ensure that the classroom environment remains supportive to all students and staff.

#### 1. Building Level Behavioral Support/Discipline Plan

- a. 1. Disciplinary actions <u>Behavior management</u> by school personnel will be most effective when applied fairly and consistently and when students and their parents understand the methods and reasons for <u>behavioral supports and</u> <u>potential disciplinary measures</u>. Schools <u>Administrators and professional</u> <u>educators</u> shall <u>collaboratively</u> develop <u>behavioral supports and</u> discipline procedures <u>at every worksite</u>. based on <u>This plan will be included in</u> the Student Rights and Responsibilities Handbook that has been adopted by the Board.
- b. 2. Every building will have a <u>behavior support/discipline</u> plan\_ which specifies procedures to be used by professional educators for removing disruptive students from the classroom. This plan will be included in the building staff handbook. By June 1, a committee of building administrator(s) and at least three (3) Association designees will convene to solicit input and revise the building behavior management/discipline plan for the upcoming school year. All professional educators in the building will have an opportunity to suggest revisions for the following year. The committee shall work together to update/amend the building behavior management/discipline plans before the end of each contract year for the upcoming school year. and will be reviewed with staff annually.
- c. The building behavioral support/discipline plan shall include the following: the designation of a location for students to be sent who are compromising the safety of staff or other students, the possible responses to student behaviors, the communication protocols between teachers and administrators regarding

student behaviors, the steps that will be taken if a student threatens or harasses a teacher, student removal and return to class, and the ways staff could recognize positive student choices. This plan will also include a coverage protocol when administration is not available. The building plan may also list the kinds of support and how the teacher can access support from others, including building administrators, counselors, and District specialists, and any other pertinent information.

#### 2. Classroom Management

The District and Association recognize that the primary responsibility for student management rests with the professional educator. In the exercise of authority by a professional educator to control and maintain order and discipline, the professional educator may use reasonable and professional judgment.

#### 3. Disruptive Students

- a. Right to Remove a Student: When a student's behavior interferes with the classroom instruction to the detriment of other students, the professional educator shall send the student or students to the building's designated location. The professional educator shall communicate with the office regarding the incident, and all involved will follow the steps in the building behavioral support/discipline plan. The administrator or designee will communicate with the professional educator prior to the student returning to class, without disrupting instructional time. The building plan will detail how students are returned into the classroom.
- b. A procedure shall exist for handling students removed from class when the principal, supervisor or their designee is out of the building or unavailable and therefore cannot communicate with the professional educator prior to the return of the student to class. Such procedure shall provide that only professional educators or administration shall have a decision-making role in the handling of such students.
- c. Individual Student Support Plans: If a student is showing a pattern of disruption, the principal, supervisor and/or professional educator shall initiate the development of a written student behavior support plan.

## The development of the individual's plan shall follow the following process:

- i. A conference which shall include, as appropriate, the principal, supervisor, professional educator, student and parent(s) and other resource staff. The creation of the student's behavior support plan shall include the specific areas of concern to be addressed, a timeline for completion, and the responsibilities of the student, professional educator, administrator, and others.
- ii. If the plan does not result in a change in the disruptive behavior, the administrator, in conference with the professional educator, will take additional steps as may be appropriate which are consistent with and guided by the school behavior support/discipline plan.
- iii. Each professional educator shall be allowed to write referrals for any student under their supervision at any stage of the referral process. Professional educators shall have access to referrals written by them and shall be able to track or receive documentation of the disposition of the referrals.
- d.— 3. The decision of a building assistant principal <u>or designee</u> regarding the disciplinary action taken in the case of a disruptive student may be appealed by the involved professional educator(s) to the principal. The decision of a building principal may be appealed by the involved professional educator(s) to the Superintendent for final resolution. Prior to rendering a decision, the Superintendent will arrange for a conference with the professional educator(s), the principal or designee, and other appropriate school professionals.

#### 4. Excluding Students from the Classroom/Workstation:

- a. When professional educators exclude a disruptive student from their workstation and / or duty station the professional educator will provide an explanation of what happened.
- b. Prior to the student being re-admitted to class, the professional educator will be informed about the resolution of the problem.

- e. An allegation that the student has committed Threat/Causing Fear of
  Harm or Physical Attack/Harm upon a professional educator shall result
  in the removal of the student from the responsibility of the professional
  educator pending administrative investigation of the incident. The
  administrator shall exercise appropriate progressive discipline as set
  forth above. If the investigation shows Physical Attack/Harm did occur
  and the professional educator so recommends, the student shall not be
  returned to the affected professional educator's responsibility.
- f. Any student found to have committed Threat/Causing Fear of Harm or Physical Attack/Harm upon a professional educator shall be immediately subject to appropriate discipline in accordance with the school handbook, "The Students Rights and Responsibilities Handbook."

  However, there shall be a minimum of five (5) days suspension for a Threat/Causing Fear of Harm and mandatory pre-expulsion hearing for Physical Attack/Harm.
  - i. PK-5 students, in lieu of a five (5) day suspension, will participate
    in a five (5) day out-of-the-regular-classroom Social Emotional
    Learning (SEL) program which may include restorative justice
    activities, school counseling, and/or other activities found to be
    appropriate by the education team.

g. A professional educator who is assigned to teach or supervise a student may ask the building administrator(s) to discuss any disruptive situation involving that student and explain how the situation was handled and any ongoing developments. If the professional educator completes a written behavioral referral to a building administrator, the professional educator shall receive feedback about the action taken within a reasonable time frame, generally within 48 hours for a major referral.

- 4. <u>District administration, Association leadership, and students shall work together to</u>
  <u>review and update the Student Rights and Responsibilities Handbook by the end of</u>
  <u>the current school year for subsequent year's implementation.</u>
- 5. <u>Exclusions for School Counselors: School Counselors work to support academic, social/emotional and career development with students. To maintain positive</u>

student/counselor relationships and allow counselors to perform their professional duties, counselors will not be required to provide disciplinary consequences to students.

#### Section A B - Assessment of Students

The professional educator shall maintain the responsibility to assess student progress and development. When a professional educator's assessment is challenged by a parent or student, the student and/or parent shall first present their request for a grade change to the professional educator with supporting information and rationale. If the professional educator does not agree to change the grade, no grade or evaluation given by a professional educator shall be changed without the approval of the professional educator, unless the student, parent(s), or legal guardian(s) file an appeal with the principal.

- 1. Appeals shall be heard by a review panel. The panel shall consist of three (3) members. The first member shall be a representative appointed by the professional educator, the second member shall be the principal. The third member who shall be used as the chairperson shall be a person mutually appointed by the professional educator's representative and the principal, unless the student and/or parent requests to choose the third panel member. If the student and/or parent make such a request the third panel member shall not be a District professional educator and shall have no family relationship to the student and/or parent. If the student and/or parent appoint the third member, the principal shall serve as chairperson.
- 2. The panel may change the grade, establish additional requirements or deny the appeal.
- 3. The panel's decision shall be final and binding and communicated to the professional educator by the principal.
- 4. If the professional educator has left the District or otherwise is unavailable, the Association shall appoint the professional educator's representative.

#### Section B C: Academic Freedom

#### **Purpose of Curriculum**

MSD and the Association agree that the purpose of curriculum is to be a resource for educators and that curriculum should not be used as a prescriptive tool for delivering content in classrooms.

- 1. Adoption and Purchase of Instructional Materials: The development and delivery of instructional materials is a collaborative process that includes teachers, instructional technology curriculum developers, and administrators. Whenever MSD is considering the purchase, design or redesign of instructional materials, it will establish a joint curriculum team for that purpose.
  - a. The Association shall appoint at least three professional educators to the team.

    The curriculum team shall share preliminary decisions and reasoning with affected staff for peer review and shall incorporate any resulting input in further discussion, analysis, and selection. The curriculum team shall use a consensus model when recommending final selections for board adoption.
  - b. The curriculum design and adoption team will be compensated for four (4) hours of substitute lesson planning for each meeting which requires a substitute.

#### 2. <u>Learning the Curriculum</u>

Whenever a new curriculum is adopted, the joint curriculum team shall recommend to the District a plan for substantial and appropriate professional learning time to professional educators who are expected to use the curriculum.

- a. Within the recommendation of the joint curriculum team, a portion of the professional learning time must be prepared and presented by an expert in the adopted curriculum or instructional materials and must take place at least a month before the curriculum is expected to be implemented. The other portion of the educational time will be dedicated as collaboration time to review and explore the curriculum with colleagues.
- b. The professional learning shall occur during the regular workday. The professional learning will not occur until all adopted curriculum and supplemental materials are available for educator use.

c. <u>Professional educators will be compensated for four (4) hours for each full day of professional learning, or part thereof, in order to prepare substitute lesson plans.</u>

#### 4. Delivery of Content

#### Professional educators shall be solely responsible for:

- a. Making decisions regarding the methods and materials used for the instruction of students, consistent with the educator's professional opinion and general grade level and/or subject content guidelines.
- b. <u>Determining when and how to modify, supplement, or replace lessons to meet</u> the needs of students and to achieve unit and lesson objectives.
- c. <u>Developing, sequencing, and pacing daily lesson plans, subject to standards adopted by the state.</u>
- d. Modifying pace and delivery, based on student needs.

#### 5. Protection from Censorship

- a. Controversial Material: Professional educators shall have the freedom to present and discuss political, religious, or otherwise controversial materials, provided the materials are relevant to the course content and appropriate to the grade level of the student.
- b. Personal Opinion: Professional educators shall have the right to discuss their personal opinions on all matters relevant to the course content, so long as they indicate that they are expressing their private opinion and are not speaking on behalf of MSD, its administration, or the Board.
- c. Censorship: MSD agrees to protect professional educators from any censorship or restraint that interferes with the performance of their teaching functions.

#### 6. Recordings and Electronic Devices

MSD shall not record, or allow students to record, classroom activities without the prior written consent of the professional educator being recorded. MSD shall not use any electronic device to listen to classroom activities or private conversations in the classroom. Educators providing instruction outside a regular classroom environment

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shall not be monitored during their instructional periods. Recordings from school site cameras shall not be reviewed without just cause.

#### 7. Intellectual Property Rights

The ownership of any materials, processes, or inventions developed by a professional educator's individual effort, time and expense shall vest in the professional educator and be copyrighted or patented, if at all, in the professional educator's name.

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ARTICLE 19: TA'ed

#### **ARTICLE 20: GRIEVANCE PROCEDURE**

#### Section A – Purpose

- 1. The purpose of this procedure is to secure, at the lowest possible level, equitable solutions to the problems which may from time to time arise affecting professional educators. Dismissal, non-renewal, and non-procedural evaluation grievances are not subject to the provisions of this article. Both parties agree that these proceedings will be kept informal and confidential as may be appropriate at any level of the procedure.
- 2. Nothing contained herein will be construed as limiting the right of any professional educator having a grievance to discuss the matter informally with any appropriate member of the administration, and to have the grievance adjusted without intervention by the Association, provided that the adjustment is not inconsistent with the terms of this Agreement and that the Association has been given an opportunity to be present at such adjustment and to state its views.

#### Section B – Definitions

- A grievance is a claim based upon a difference of opinion concerning the interpretation or application or alleged violation of this Agreement or Board policy.
- 2. Grievant is the person or persons making the claim who has signed the grievance form. Grievances with multiple signatures will be accepted, but members who have signed shall not be considered representatives of other members who have not signed, although similarly situated. The Association may file grievances only to enforce rights granted by the Agreement to the Association as an entity, such as fair share, or to file a grievance when a member is unwilling to file and the rights of other members may be affected provided the unwilling member is notified. However, grievances under Articles 7: Assignments/Transfers, Article 8: Reduction in Force and Article 21: Evaluation must be filed by the affected member(s) and not by the Association.

- 3. Representation are McEA/OEA agent(s) chosen by the grievant. In addition to

  Association representation, the grievant may choose to have an a mutually agreed
  upon additional support person in attendance at the level 2 and above.
- 34. All days in this article shall be considered licensed professional educator working days with the exception of initial filing period days which shall be District Office working days.

#### Section C - Timeline

Informal Process15	days from incident or first knowledge of
incident Formal Written Grievance .	5 days after
informal process Principal/Supervise	or Conference5 days after receiving
written grievance Written Decision	5
days after conference Appeal to Sup	perintendent or Designee5
days after written decision Superint	endent or Designee Conference
5 days after	appeal Written Decision of Superintendent or
Designee5 days after co	onference Appeal to School Board
5 days after	Superintendent decision Board HearingNext
Regular Board Meeting (if requested	d within 7 days of the meeting)
Written Decision of Board	14 days after Board hearing Appeal
to Binding Arbitration	20 days after written decision

#### Section D - Procedure

- 1. Grievances shall be processed as rapidly as possible. The number of days indicated at each step shall be considered as maximum and every effort shall be made to expedite the process. The time limits can be extended only by written mutual consent of the parties involved at any level of the procedures.
- 2. All parties should attempt to complete the procedures by the end of the school year.

- 3. Failure at any level of this procedure to communicate the decision in writing on a grievance within the specified time limits shall permit the grievant to proceed to the next level.
- 4. Where two or more grievances have been filed by members similarly situated who alleged a violation of the same section (s) of the agreement and who allege the same or similar district actions as contract violations, the grievances will be consolidated upon mutual agreement of the parties at Step 1 (if all grievants are in the same building) or at Step 2 (if grievants are in different buildings).

#### Section E - Informal

The grievant will meet with his/her immediate supervisor, building principal or appropriate district-level administrator who made the decision to identify the problem and attempt to solve the problem in an informal manner within fifteen (15) working days of the date the grievant first had or should have reasonably had knowledge of the incident. The grievant shall identify the purpose of the meeting at the informal level of the grievance process. The administrator shall notify the professional educator of their right to bring Association representation to any meeting involved in the grievance process.

#### <u>Section F - Formal</u>

#### Step 1:

- 1. In the event the problem cannot be resolved by informal means within the fifteen (15) day period, the grievant may request a formal conference with his/her principal, immediate supervisor or appropriate district-level administrator who made the decision and submit the formal written grievance within five (5) working days of the conclusion of the informal process. The grievant shall present the grievance in writing, stating the following information:
- a. Name and position of the association member who is impacted.
  - b. A detailed statement of the facts to substantiate the grievance, relevant dates and the persons involved.

- c. A statement identifying the contract provision <u>or Board policy</u> allegedly violated.
- d. The corrective action requested.
- e. The signature of the grievant.
- 2. The formal conference shall be held within five (5) working days after the grievant submits the written grievance and the principal or immediate supervisor shall render the decision and the reason or reasons therefore, in writing, within five (5) working days after the conference.
- 3. The grievant may be accompanied by an Association representative of his/her choice, who may be the spokesperson, and who may present his/her case. Either party may call witnesses who may give testimony directly bearing on the grievance. **Notice of witnesses will be provided a minimum of 24 hours prior to the meeting.**

#### Step 2:

- 1. The grievant may appeal the decision rendered by the immediate supervisor, building principal or appropriate District level administrator who made the decision to the Superintendent or designee. Such an appeal shall be filed within five (5) working days after the grievant receives a written decision as in Step 1. The grievance must furnish a copy of the written grievance and decision rendered as provided in Step 1, and a written objection to the decision rendered with a copy to the person last hearing the grievance.
- 2. The Superintendent or designee shall, within five (5) working days, set a date and time for an appeal conference, which shall be not more than ten (10) working days after the filing, and notify the grievant, his/her representative and the building principal or immediate supervisor of the time and place.
- 3. The grievant may be accompanied by an Association representative of his/her choice who may be the spokesperson and who may present his/her case. Either party may call witnesses, with 24 hour notice, who may give testimony directly bearing on the case. A copy of the grievance shall be sent to the Association President and the Association shall be entitled to have representative representation attend and state the position of the Association at the Step 2 and Step 3 hearings.

4. Within five (5) working days after the conference the Superintendent shall render a written decision and the reasons thereof, sending copies to the grievant, his/her representative, and his/her principal or immediate supervisor.

#### Step 3: School Board

- 1. The grievant may appeal to the School Board the decision rendered by the Superintendent in the same manner as set forth in Step 2-A.
- 2. The School Board shall consider the written record and hear the appeal at the next regular meeting of the Board if the appeal is filed at least seven (7) working days prior to the Board meeting.
- 3. Otherwise the Board shall consider and hear the appeal at the next scheduled Board meeting. The hearing shall be held in closed session, when allowed under Public Meeting Law, unless the parties mutually agree to have the grievance held in open session.
- 4. The Board shall render a written decision and the reasons therefore within fourteen (14) working days.

#### Step 4:

#### **Arbitration**

- 1. If the grievant is not satisfied with the disposition of the grievance at Step Three, or if no decision has been rendered within the time limits of the previous step (fourteen days after the Board hearing), the grievant may submit the grievance in writing to the Association:
- a. Within five (5) days after the decision at Step Three,
  - b. Within twenty (20) days after receiving the written grievance, the Association may submit the grievance to arbitration.

- 2. The arbitration will be conducted in accordance with the Voluntary Labor Arbitration "Rules of the American Arbitration Association" in effect at the time (hereinafter referred to as the "AAA Rules".)
- 3. Within ten (10) days after written notice of submission to arbitration, the Superintendent and the Association will attempt to agree upon a mutually acceptable arbitrator and to obtain a commitment from such arbitrator to serve. If the parties are unable to agree upon an arbitrator or to obtain such a commitment within the 10-day period, the Association shall make a request for a list of seven (7) Oregon or Washington arbitrators to the Employment Relations Board and those names shall be alternately stricken until an arbitrator is chosen.
- 4. The arbitrator so selected will confer with the representatives of the Superintendent and the Association and hold hearings promptly and will issue the decision not later than thirty (30) days from the date of the close of the hearings or, if oral hearings have been waived, then from the date the final statements and proofs are submitted. The arbitrator's decision will be in writing and will set forth his/her findings of fact, reasoning and conclusions on the issues submitted. The decision of the arbitrator will be submitted to the Board and the Association and will be final and binding upon the parties.
- 5. The power of the arbitrator shall be limited to interpreting this Agreement and determining if the disputed article or portion thereof has been violated. The arbitrator shall have no authority to alter, modify, vacate or amend any terms of this Agreement or to act upon any matter or condition not contained in this Agreement.
- 6. Expenses for the arbitrator services and the proceedings shall be borne equally. Each party shall be responsible for the costs of preparing and presenting its own case, including the compensation of its representatives and witnesses.

#### <u>Section G - Disposition of Records</u>

All documents, communications, and records of a formal grievance will be filed in the school district office separately from the personnel files.

#### <u>Section H - Rights of Professional Educators</u>

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Any grievant may be represented at all stages of the grievance procedure by himself/herself, or with an Association representative of his/her choice. The Association shall have the right to be present and to participate fully at all formal stages of the grievance procedure.

#### Section I - Miscellaneous

- 1. Group Grievance: If a grievance affects a group or class of professional educators, the grievance may be submitted in writing to the Superintendent or designee directly following grievance procedures outlined above. The processing of such grievance shall be commenced at Step Two.
- 2. Cooperation: The District shall promptly furnish information or documents related to the grievance when requested by the Association in order to process the grievance in accordance with ORS 243.672 (1) (e).
- 3. All decisions of the formal grievance procedure shall be in writing setting forth the decision and the reasons therefore.
- 4. For professional educators who meet the definition of "teacher" under the provisions of ORS

342.815 (9) and pursuant to ORS 342.895 (5), a moratorium shall be placed on grievance timelines while a professional educator is on a program of assistance.

#### Section J - Reprisals

No reprisal of any kind shall be taken by either party against any party involved in a grievance procedure by reason of such participation.

#### Section K - Forms

Forms for processing grievances are included in the Appendix or parties may use an agreed upon editable template in a shared online platform.

#### **ARTICLE 21: EVALUATION**

#### Section A – Evaluation Procedures

- 1. The purpose of evaluation is improvement of professional educator performance; encouraging professional growth; improving communication between professional educators and their immediate supervisor; and, when necessary, identifying and assisting professional educators to improve/correct areas of unsatisfactory performance.
- 2. The District shall comply with the procedures required by Oregon Revised Statutes for probationary professional educators (which allows the Board to non-renew a probationary professional educator for any cause it may deem in good faith sufficient) and will apply the same evaluation provisions of Oregon Revised Statutes (ORS 342.850) to the evaluation of contract professional educators, except that contract professional educators shall be evaluated a minimum of once every two (2)years. During each probationary professional educator's evaluation, a minimum of two formal observations will be conducted by their supervisor that includes a pre-conference, an observation and a post conference meeting. During a contract professional educator's formal two year evaluation cycle a minimum of two formal observations will be conducted by their supervisor that includes a pre-conference, an observation and post conference meeting. The professional educator shall receive at least three (3) days advance notice for all formal observations and pre-conferences.
- 3. Volunteerism shall not be a factor in evaluation.

#### Section B – Professional Educator Evaluation Handbook

Changes in the Professional Educator Evaluation Handbook shall be made only after collaboration between school administrators appointed by the District and professional educators appointed by the Association. Final approval as to any changes to the professional educator evaluation handbook shall be retained by the Board.

#### Section C - Focus Goals and Plan of Assistance

#### 1. Focus Goals

If during the supervision and evaluation cycle, a performance deficiency is noted, the District, in accord with the Teacher Evaluation and Support System handbook, may initiate Focus Goals for the professional educator. The Association will be notified at least ten (10) days in advance of the District's intent to implement Focus Goals for a professional educator. The Association will be offered an opportunity to review the Focus Goals and provide feedback on them at least five (5) days prior to implementation. If the professional educator so chooses, their name may be redacted from the document in order to maintain their privacy. Unless there is an extreme deficiency, Focus Goals must be a preliminary step to a Plan of Assistance.

Professional educators shall be entitled to Association representation at any meeting concerning Focus Goals. Any professional educator on Focus Goals shall be offered access to the mentor program delineated in Article 17.

#### 2. Plan of Assistance:

If a professional educator is unsuccessful on Focus Goals or shows an extreme deficiency in classroom/job performance, the District, in accord with the Teacher Evaluation and Support System handbook and Oregon State Statutes 342.835, 342.865, shall initiate a Plan of Assistance for the professional educator.

a. The Association will be notified at least ten (10) days in advance of the District's intent to implement a Plan of Assistance for a professional educator. The professional educator and Association will be offered an opportunity to review the Plan at least five (5) days prior to implementation. If the professional educator so chooses, their name may be redacted from the document in order to maintain their privacy. Professional educators shall be entitled to Association representation at any meeting concerning the Plan of Assistance.

Upon notification by a representative of the District that a Plan of Assistance will be adopted, the professional educator affected shall thereafter be entitled to Association representation at any subsequent conference or meeting. A professional educator shall be notified five (5) working days prior to presentation, by the administration, of the Plan of Assistance. At the time of notification, the professional educator will be informed of the reason for the proposed action. The member, and Association representative, and supervisor will work together to clarify and revise the plan if any, will have an opportunity for input prior to finalization of the plan. The member may submit a rebuttal

statement indicating disagreement with any aspect of the plan and such statement shall be added to the member's Plan of Assistance file.

- 2. Normally, no more than three (3) deficiencies at the performance standard/part of domain level, for example, classroom environment/student behavior, instructional techniques/engaging students and professional responsibilities / parent communication, shall be listed in any one Plan of Assistance.
- **b.** 3. Timelines will vary in length, dependent upon the type and kind of deficiency diagnosed. Normally, no Plan of Assistance will extend more than twelve (12) months without revision.
- **c.** 4. Every Plan of Assistance shall involve a review conference at least every four (4) months excluding summer.
- d. Should a deficiency be noted which is related more to discipline than to classroom performance, the District will initiate progressive disciplinary measures rather than a Plan of Assistance. In this case, however, the District will adhere to the just cause and due process provisions in this Article 3.

#### Section D – Evaluators

Only licensed administrators shall evaluate unit members. No member of the bargaining unit shall be the individual responsible for the evaluation of another member of the unit.

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## ARTICLE 22: SUPPLEMENTAL RETIREMENT BENEFIT—NO CHANGE

#### Section A - Severance Benefit

For members who retire on or after July 1, 2009 the District shall provide a one-time severance benefit equal to \$100 dollars per the number sick leave days the employee has accumulated for ten (10) years or more of service as of the date of retirement. For the number of years of service worked less than ten (10) years, the severance benefit shall be proportionate to the number of years of service (i.e. 9 years equals \$90 per unused sick leave day. One year equals \$10 per unused sick leave day.) This shall not reduce the number of accumulated unused sick leave days to be reported to PERS under state statute. The employee will receive no district paid insurance but the retiree may use some or all of the severance benefit amount to purchase medical/dental insurance for the employee and/or spouse, if eligible.

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# ARTICLE 23: Safety and Student Behavior New article with content from Articles 16 and 18

#### Section A -- Professional Educator Safety

#### 1. Definitions

For the purpose of this article, the following definitions shall apply:

- a. Physical Attack/Harm: Intentionally touching (e.g. poking, pinching, pushing) or striking of another person against their will or intentionally causing bodily harm to an individual.
- b. Threat/Causing Fear of Harm: Physical, verbal, written or electronic action that immediately creates a fear of harm, without displaying a weapon and without subjecting the victim to actual physical attack.
- 42. The parties agree to work toward compliance with safety regulations as required under applicable Federal and State safety requirements in order to provide a safe and healthy working environment. To this end, the District shall furnish and use devices and safeguards, and shall adopt and use practices, means, methods, operations and processes as are reasonably necessary to render employment and places of employment safe and healthful and shall do every other thing reasonably necessary to protect the life, safety and health of professional educators. Professional educators who have concerns about workplace safety issues shall notify the building administrator and/or school safety committee. The licensed professional educator will be notified in writing when their concern has been reviewed by the building administrator and/or school safety committee.
- 23. The District shall identify procedures to be used to ensure that members who are assigned to work with or supervise students whose known behaviors could present a safety problem are provided with information about known behavior problems of the students and access to support for appropriate management strategies. If the student is transferring into McMinnville from out of district, the District will make a good faith effort to obtain student records before determining an appropriate final placement. The

intent of such strategies and behavioral supports is to foster a safe and supportive environment for students and professional educators.

4. A professional educator shall have the right to refuse to expose themselves to immediate danger created by an unsafe working condition when such danger threatens Physical Attack/Harm, Threat/Causing Fear of Harm, or would be a significant health hazard to the professional educator. The professional educator shall give notice of the condition to their supervisor and shall be subject to assignment to another location or duty while the condition is being investigated and/or corrected.

5.The District shall ensure there are emergency protocols at all worksites. These protocols shall include procedures for supporting professional educators who experience Physical Attack/Harm and /or Threat/Causing Fear of Harm.

#### 6. Field Trips

A professional educator may request additional supports for a field trip or other excursions to reasonably ensure the safety of all involved. If additional supports are not available, the professional educator may use their professional judgment to determine student participation. The District will provide additional support to special education students as specified in their IEPs.

#### Section B - Behavioral Supports and Student Discipline

Both the District and Association agree, it is in the best interest of students that disruptive behavior shall not be allowed to hinder the progress of a class. When a student's behavior interferes with the classroom instruction to the detriment of other students, the professional educator shall initiate the process defined below to ensure that the classroom environment remains supportive to all students and staff.

#### 1. <u>Building Level Behavioral Support/Discipline Plan</u>

a. <u>1. Disciplinary actions Behavior management</u> by school personnel will be most effective when applied fairly and consistently and when students and their parents understand the methods and reasons for <u>behavioral supports and potential</u> disciplinary measures. <u>Schools Administrators and professional educators</u> shall <u>collaboratively</u> develop <u>behavioral supports and</u> discipline

procedures <u>at every worksite.</u> <u>-based on This plan will be included in the</u>
Student Rights and Responsibilities Handbook that has been adopted by the Board.

b. 2. Every building will have a behavior support/discipline plan. which specifies procedures to be used by professional educators for removing disruptive students from the classroom. This plan will be included in the building staff handbook. By June 1, a A committee shall be established in each building consisting of the building administrator(s) and at least three (3) Association designees. This committee shall prepare for the upcoming school year with a meeting to be held by June 1st of each year. The committee shall work together to update/amend the building behavior support/discipline plans before the end of each contract year for the upcoming school year. All professional educators in the building will have an opportunity to suggest revisions for the following year.

The committee shall also convene at least once mid year, with the meeting to be held no later than January 15th, to review any concerns regarding the building behavior support/discipline plan. Revisions shall be made as needed, with consensus of the committee. Additional committee meetings may occur at the request of either party. and will be reviewed with staff annually.

c. The building behavioral support/discipline plan shall include the following: the designation of a location for students to be sent who are compromising the safety of staff or other students, the possible responses to student behaviors, the communication protocols between teachers and administrators regarding student behaviors, the steps that will be taken if a student threatens or harasses an educator or another student, student removal and return to class, and the ways staff could recognize positive student choices. This plan will also include a coverage protocol when administration is not available. The building plan may also list the kinds of support and how the teacher can access support from others, including building administrators, counselors, and District specialists, and any other pertinent information.

#### 2. Classroom Management

The District and Association recognize that the primary responsibility for student management rests with the professional educator. In the exercise of authority by a professional educator to control and maintain order and discipline, the professional educator may use reasonable and professional judgment.

#### 3. Disruptive Students

- a. Right to Remove a Student: When a student's behavior interferes with the classroom instruction to the detriment of other students, the professional educator shall send the student or students to the building's designated location. The professional educator shall communicate with the office regarding the incident, and all involved will follow the steps in the building behavioral support/discipline plan. The administrator or designee will communicate with the professional educator prior to the student returning to class, without disrupting instructional time. The building plan will detail how students are returned into the classroom.
- b. A procedure shall exist for handling students removed from class when the principal, supervisor or their designee is out of the building or unavailable and therefore cannot communicate with the professional educator prior to the return of the student to class. Such procedure shall provide that only professional educators or administration shall have a decision-making role in the handling of such students.
- C. Individual Student Support Plans: If a student is showing a pattern of disruption, the principal, supervisor and/or professional educator shall initiate the development of a written student behavior support plan. The development of the individual's plan shall follow the following process:
  - i. A conference which shall include, as appropriate, the principal, supervisor, professional educator, student and parent(s) and other resource staff. The creation of the student's behavior support plan shall include the specific areas of concern to be addressed, a timeline for completion, and the responsibilities of the student, professional educator, administrator, and others.

- ii. If the plan does not result in a change in the disruptive behavior, the administrator, in conference with the professional educator, will take additional steps as may be appropriate which are consistent with and guided by the school behavior support/discipline plan.
- iii. Each professional educator shall be allowed to write referrals for any student under their supervision at any stage of the referral process. Professional educators shall have access to referrals written by them and shall be able to track or receive documentation of the disposition of the referrals.
- **d.** 3. The decision of a building assistant principal or designee regarding the disciplinary action taken in the case of a disruptive student may be appealed by the involved professional educator(s) to the principal. The decision of a building principal may be appealed by the involved professional educator(s) to the Superintendent for final resolution. Prior to rendering a decision, the Superintendent will arrange for a conference with the professional educator(s), the principal or designee, and other appropriate school professionals.
- e. An allegation that the student has committed Threat/Causing Fear of Harm or Physical Attack/Harm upon a professional educator shall result in the removal of the student from the responsibility of the professional educator pending administrative investigation of the incident. The administrator shall exercise appropriate progressive discipline as set forth above. If the investigation shows Physical Attack/Harm did occur and the professional educator so recommends, the student shall not be returned to the affected professional educator's responsibility.
- f. Any student found to have committed Threat/Causing Fear of Harm or Physical Attack/Harm upon a professional educator shall be immediately subject to appropriate discipline in accordance with the school handbook, "The Students Rights and Responsibilities Handbook." However, there shall be a minimum of five (5) days suspension for a Threat/Causing Fear of Harm and mandatory pre-expulsion hearing for Physical Attack/Harm.

- i. PK-5 students, in lieu of a five (5) day suspension, will participate
  in a five (5) day out-of-the-regular-classroom Social Emotional
  Learning (SEL) program which may include restorative justice
  activities, school counseling, and/or other activities found to be
  appropriate by the education team.
- g. A professional educator who is assigned to teach or supervise a student may ask the building administrator(s) to discuss any disruptive situation involving that student and explain how the situation was handled and any ongoing developments. If the professional educator completes a written behavioral referral to a building administrator, the professional educator shall receive feedback about the action taken within a reasonable time frame, generally within 48 hours for a major referral.
- 4. <u>District administration, Association leadership, and students shall work together to</u> review and update the Student Rights and Responsibilities Handbook by the end of the current school year for subsequent year's implementation.
- 5. Exclusions for School Counselors: School Counselors work to support academic, social/emotional and career development with students. To maintain positive student/counselor relationships and allow counselors to perform their professional duties, counselors will not be required to provide disciplinary consequences to students.

### **MOU - SABBATICAL LEAVE**

Term: From July 1, 2020 until a new contract is ratified.

#### A. Eligibility

Members shall be eligible for sabbatical leave of one (1) academic year.

- 1. Application may be submitted after five (5) uninterrupted years of teaching service to the District and for each successive seven-year period.
- 2. A program of study and/or foreign travel must be approved by the Administration and the Board.
- 3. Applicant must sign a promissory note assuring his return.

#### B. Number Allowed from Staff

The total number of members on leave from the District shall not exceed 3 percent rounded to the nearest whole number.

#### C. Application

- 1. Application for leave must be filed at least by January 15 of the preceding year before the leave-taking date and must include the program approved by the Administration and the Board.
- 2. A copy of the application procedure may be obtained in the Superintendent's office.

#### D. Pay While on Leave

Members on leave shall be paid one-half (1/2) their annual base salary

#### E. Time on Leave Applied as Service Time

<u>Time on leave shall apply as service time to the District for purposes of increment and for sick</u> leave.

#### F. Academic Hours Gained Applied Toward Advancement

Academic hours gained during the time on leave shall apply to credit on the salary schedule toward completion of the Master's Degree, or the Master's Degree plus 24 hours, or Master's Degree plus 45 hours, whichever is appropriate to the member on leave.

### **G.** Guarantee of Subsequent Service

- 1. Members accepting sabbatical leave shall understand that they are to guarantee at least three (3) years of subsequent service to the District. The costs of salary, benefits and payroll expenses advanced by the District during the year of sabbatical leave will be considered to be a three-year interest-free loan secured by a promissory note in like amount. Said loan shall be canceled after the three (3) years' subsequent service to the District. Repayment of the above loan must be made on a prorated basis if the three-year subsequent service is not fulfilled.
- 2. Death or illness that prevents a member from completing the full three (3) years will cancel the loan.

McMinnville Education Association Package Proposal November 9, 2020

Expires November 16, 2020

<u>APPENDICES A-B shall reflect the proposed changes to school year, salary schedule structural amendments, and annual COLA increases.</u>

APPENDIX C shall remain the same for year 1 and then potentially adjusted in year 2 and 3 of the contract.

APPENDIX D shall remain the same

### 2020-2021 Reopening of School Under the COVID-19 Pandemic

### **Memorandum of Understanding**

This agreement is between the McMinnville School District (District) and the McMinnville Education Association (Association), together, "the parties." The existing collective bargaining agreement remains in full effect. The anticipated duration of this MOU is for the 2020-2021 school year. whenever comprehensive distance learning is in effect. The District and the Association together recognize the impact that the COVID-19 crisis has on students and parents we serve, the educators who work with students every day, and the greater community. The parties agree that the school year will begin using a Comprehensive Distance Learning model, and when conditions allow, transition to some form of in-person education.

## I. WORKLOAD DURING COMPREHENSIVE DISTANCE LEARNING AND HYBRID LEARNING— WORKLOAD

A. In order to provide for educator retention, positive mental and emotional health, and success, no professional educator will be required to provide both CDL and Hybrid instruction in the same week, unless they are providing Limited In Person Instruction (LIPI) under the CDL guidance. In the event the District moves to Hybrid instruction, those educators providing On-Site instruction will only be expected to provide On-Site instruction. Other educators will provide Comprehensive Distance Learning during that time.

<u>In addition</u>, the workload under Comprehensive Distance Learning <u>and Hybrid Instruction</u> shall include the following:

1. Professional educators have full access to classrooms or offices for conducting online or Limited In-Person instruction/student support for any educator who chooses to work on-site. Educators who work in their classroom will be responsible for cleaning-the common touchpoints they and their students come into contact with while in their classrooms. Supplies for cleaning will be provided by the District. Licensed staff will not be required to perform additional custodial duties. All staff who choose to work from their classroom or are working in their classroom under hybrid learning will follow all building guidelines as established by the building blueprint and training will

### be provided on these guidelines to all staff.

- 2. The District agrees that all professional educators' and students' safety is a primary concern and reopening under the "K-3 Exceptions" in the Ready Schools Safe Learners will not occur. The District will remain in Comprehensive Distance Learning until the metrics are safe for ALL K-12 students to return to some form of in-person learning.
- 3. No educator shall be REQUIRED to work in classrooms/offices to deliver Comprehensive Distance Learning. Some staff may be assigned Limited In-Person Instruction (LIPI) as per #3 below.
- 4. If the District decides to offer Limited In-Person Instruction during Comprehensive Distance Learning, the District will solicit volunteers to provide the Limited In-Person Instruction first. The District retains the right to choose from among volunteers. If no volunteer can be found, or if the position requires special licensure, the District may direct an educator to provide the Limited In-Person Instruction. Educators who have a COVID-related medical or childcare issue affecting themselves or a member of their household and have been directed to provide Limited In-Person Instruction shall contact their supervisor, provide medical verification (if appropriate), and participate in a joint HR/Association meeting at the educators request to determine what accommodations and alternatives may be provided. Administration shall notify the educator of their right to bring Association representation to the meeting before the meeting is scheduled. The intention of such a meeting is to keep the professional educator employed and find alternatives to them being forced into a leave situation. Part of the alternatives considered will be that then the District will search out other options such as bringing in a substitute or contracting out that limited service while the educator continues to provide CDL.- Any sub-contracting shall be limited in responsibility and duration to the Limited In-Person Instruction needs.
- 5. The District will make available to any staff member a Chromebook or laptop (when appropriate), and a Google voice contact number for educational use at their residence. Other technology items may be checked out by staff with pre approval by the building principal in coordination with the IT Director. Staff who require other technology access which cannot be checked out can work from their classroom.

- 6. The District shall provide either a stipend or hotspot for high speed internet service.
- 7. Wednesdays shall include:
  - Required administrator meetings such as faculty meetings to not exceed 55 minutes per week. This does not include emergency "stand up" meetings or IEP/504 meetings.\* These meetings will happen the first half of the day on Wednesdays. Faculty meetings will be recorded and made available for those educators that work a flexible schedule.
  - 2. At least one half hour of synchronous learning opportunities for students.
  - 3. Educator-driven collaboration team time.
- \*Wednesdays are a priority day for IEP/504 meetings when possible
  - 8. <u>During CDL</u>, professional educators may voluntarily establish flexible work hours outside the regular workday to accommodate working with parents, other district staff, and home obligations (including childcare responsibilities). <u>Administration shall be notified of any flexible schedule needs at two weeks in advance, when possible.</u> Educator hours shall be published in advance and remain as consistent as possible so that parents and educators can establish daily routines with students. <u>Parents and students shall be notified of any flexible schedule needs two weeks in advance, when possible.</u>
  - 9. The parties agree that Comprehensive Distance Learning will require additional educator preparation/planning time in order for educators to produce quality curriculum and offer feedback and connection to students. Therefore, professional educators shall have increased prep time during the 2020-2021 school year. Every educator shall have a minimum of 45 minutes within the student contact day. In addition, the last two hours of the regular work day shall be educator-directed prep time, unless the educator chooses to create a flexible work schedule.
  - 10. <u>During CDL</u>, educators shall have a minimum of 60 minutes of additional professional responsibility time within their work day, in no smaller than 20 minute increments.

    <u>Examples of use for this time include responsibilities such as, but not limited to, office hours, parent outreach, student feedback, and assessment tracking/input.</u>
  - **11.** At least one synchronous learning opportunity, selected by the professional educators, (office hours, question and answer period, phone calls, etc.) will be available to students

on a daily basis. Educators shall not be required to record live synchronous instruction.

- 12. <u>During Hybrid instruction, daily and weekly teacher and student schedules will be</u> <u>collaboratively developed by building administrators, district office personnel, association members and leadership. \*document to be attached.</u>
- 13. <u>During Hybrid instruction, Special Education, Counselor, and other Specialist daily</u>
  <u>schedules will be collaboratively developed by District and building administrators and professional educators designated by the Association. \*document to be attached.</u>
- 14. The District will survey all staff quarterly regarding professional development needs and incorporate the survey feedback into planning for professional development activities.
- 15. Educators who are part of Dual Language instruction shall be provided:
  - 1. Materials in their language(s) of instruction.
  - 2. Their hourly rate for translating materials when the materials are not provided to the educator.
  - 3. A clarification of the emphasized/required core curriculum standards that are adjusted to the reality of the CDL models of instruction.
  - 4. Professional development in the language of instruction that educators must present to students.
  - 16. Social Workers, School Counselors, School Psychologists, Nurses, and Speech Language Pathologists will provide a combination of collaboration, consultation, and virtual services for students and families consistent with the privacy and safety guidelines of their state licensing boards and the District. Scheduled appointments can be conducted virtually or by phone, based on the professional judgement of the professional educator.
  - 17. The District will provide professional development specifically relevant to non-classroom educators (e.g. School Psychologists, and SLPs) that includes new content focused on remote learning collaboration possibilities, social and emotional supports for students, parents and educators.

- 18. Professional educators that are working less than 1.0FTE will have a prorated amount of professional and planning time based upon the professional educators' percentage of full-time work. In the event that the professional educator perceives an inequitable distribution of workload for their FTE, a review committee consisting of the immediate supervisor and an Association representative will review the workload and resolve the situation.
- B. Special Education professional educators shall be entitled to the following:
  - 1. The parties agree that Comprehensive Distance Learning will require additional educator preparation/planning time in order for educators to produce quality curriculum and offer feedback and connection to students. Therefore, Special Education professional educators shall have increased prep time during the 2020-2021 school year. Every educator shall have a minimum of 45 minutes within the student contact day. In addition, the last two hours and 45 minutes of the regular work day shall be Special Educator educator-directed prep time, unless the educator chooses to create a flexible work schedule.
  - 2. Special Education Educators shall have a minimum of 60 minutes of additional professional responsibility time within their work day, in no smaller than 20 minute increments. Examples of use for this time include responsibilities such as, but not limited to, office hours, parent outreach, student feedback, and assessment tracking/input.
  - 3. Special education educators will be allocated three (3) hours once a week to collaborate with instructional assistants assigned to support their students. In order to support this time, professional special education educators will not be expected to perform Teacher-Facilitated learning that day.

#### II. COMPREHENSIVE DISTANCE LEARNING—PERFORMANCE

1. The District recognizes that distance learning is a new method of instruction for many of our professional educators. For that reason, professional educators are expected to make good faith efforts in the delivery and planning of distance learning.

- 2. Professional educators are not responsible for student misuse of technology or "virtual" misconduct (behaviors during zoom meetings, on chat boards, during peer to peer learning, etc.).
- 3. The District and the Association agree to <u>utilize the Dept of Education guidance to</u> <u>assist them in revising</u> the evaluation cycle, for both contract and probationary educators. The <u>District and Association will convene a joint committee in November</u> <u>Sept 2020, to review the evaluation process in order to accomplish the following:</u>
  - a. Significantly reduce the amount of standards being assessed for the year
  - b. Amend the timelines for educator observations and evaluation
  - c. <u>Simplify the summative report, including removal of a numerical score for the 2020-2021 year.</u>
- 4. The District and Association agree that a summative conference may be held with professional educators to discuss progress but no overall rating will be reported to ODE for the 2020-2021 school year.

, and make any recommendations for change to the Superintendent and School board for consideration during the November Board meeting.

- 5. The District will provide appropriate professional development and training in evaluation of CDL to all building administrators, including evidence of inter-rater reliability and calibration.
- 6. No observations before the revised evaluation procedure has been finalized in November will be used as part of the evaluation process unless by request of the professional educator.
- 7. Educators will be grouped into collaborative teams for the purpose of professional planning, problem solving, curriculum development and supplement, pacing, and support for the 2020-2021 school year. These collaborative teams will replace data teams for the 2020-2021 school year. Composition of the teams shall be determined by naturally defined groups, such as site-based grade levels or subject areas and will be driven by content standards and CDL requirements. If an educator feels as if their Team placement is not conducive to their students' success, they may opt into a different Team.

<u>Teams may amend District pacing calendars to meet the needs of their students.</u>

<u>Collaboration teams may also determine selection and use of supplementary</u>

# materials to assist their students in meeting standards, based on their professional judgment.

### **III. MIS-ASSIGNMENTS**

- 1. When the District is considering an involuntary transfer to a "mis-assignment" to fill an open position, they shall consider the TSPC "satisfactory" steps in totality. Any volunteers shall be placed before involuntary transfers into a mis-assignment.
- 2. Any educator transferred into a "mis-assignment" shall have access to district provided professional development and curriculum for their new assignment.
- 3. At the request of the professional educator, a peer mentor shall be assigned. The mentor and mentee shall be compensated at their per diem rate for up to 8 hours per month.
- 4. Professional educators holding a mis-assignment position shall be given no more than two (2) preps at the secondary level for the year.

### IV. ON-SITE WORKING CONDITIONS

For those educators who will be providing Comprehensive Distance Learning, <del>or</del> Limited In-Person Instruction, or **Hybrid Instruction** from their classrooms or offices, the District shall:

- 1. Provide appropriate "workplace provisions" of PPE, which will include N95 daily face coverings, handwashing stations, hand sanitizer, sanitizing wipes, and other cleaning materials. Gloves, booties, gowns and full body suits shall be provided daily for educators who are required to be in close contact with students (example, those educators who provide toileting and feeding services).
- 2. At the educator's request, additional classroom plexiglass type barriers shall be made available at no cost to the educator.
- 3. <u>The District shall supply sanitizing wipes or other sanitizing supplies for each work setting.</u>
- 4. In order to minimize spread of the COVID virus, the District will:
  - 1. Adhere to all CDC and ASHRAE air handling requirements.

- 2. Open minimum outdoor air dampers, as high as 100%, thus eliminating recirculation of air in building.
- 3. <u>Improve central air filtration to the MERV-13 or the highest compatible with</u> the filter rack, and seal edges of the filter to limit bypass.
- 4. <u>Keep systems running 24 hours a day 7 days a week to enhance the two actions</u> above.
- 5. A portable room air cleaner with HEPA filters will be provided to any room in the building which does not receive the airflow mentioned above.
- 5. Provide and post in each room a signed check-sheet of sanitization requirements performed. The check sheet shall list the date and time the room was sanitized, who sanitized the room, what was done, and how much time was spent in the room sanitizing. An electronic version of the classroom specific sheet accessible to educators would also be acceptable. Development of an automatic time checkin/out system for each room would be recommended.

Equip each room with appropriate ventilation systems like air filtration systems designed to trap contaminants such as the COVID-19 virus, as defined by the American Society for Health Care Engineering MERV measurement scale.

- 5. Provide and post in each room a signed check-sheet of sanitization requirements performed. The check sheet shall list the date and time the room was sanitized, who sanitized the room, what was done, and how much time was spent in the room sanitizing. An electronic version of the classroom specific sheet accessible to educators would also be acceptable. Development of an automatic time check-in/out system for each room would be recommended.
- 6. In order to make safety a priority, when an administrator is made aware that someone in the building is self-quarantined due to Covid-like symptoms and awaiting the results of a Covid test, the administrator will notify their staff of such an event.

  The administrator is not required to share the name of the person who is self-quarantined.

Upon receipt of confirmation of a COVID-19 case within a building, the District will notify the professional educators assigned to that building within 24 hours. Notification shall include identification of the steps that have been taken/will be taken to sanitize

the area before staff are allowed to report back to the infected facility.

7. Contact tracing protocols of all individuals working within a building site will be utilized each day.

### V. LEAVES and CHILDCARE

- 1. Professional educators may bring and supervise their own children within their classroom or office during CDL.
- 2. The District shall attempt to provide free childcare for professional educators who are required to work at school worksites, provided that any child of the educator is not able to attend their own school buildings for the full school day. If the District is unable to provide childcare or transportation to any qualifying children of a professional educator and is unable to provide a position that allows the educator to work from home, then the District shall pay the professional educator a stipend of \$500 per qualifying child per month for childcare they will need to secure on their own. The District shall establish this stipend within a tax-free vehicle with a maximum of \$5000 per year. Whenever possible, the District shall provide after-school transportation for any student in District-provided daycare to the professional educator's worksite.
- 3. The District shall run (and expand if needed) the Bear Hugs program for educators who need childcare for infants, toddlers, and pre-K aged children. If the Bear Hugs program capacity is insufficient to meet educators' childcare needs, then the District shall encourage community daycare providers to provide options for infant through pre-K care to McMinnville educators.
- 4. Any professional educator who is sent home or is asked to remain home due to exposure to a positive COVID case, who contracts COVID-19, experiences symptoms consistent with a COVID-19 infection, or is waiting for COVID-19 test results, will be granted District-paid COVID-19 leave. Educators who are not experiencing symptoms may be required to work remotely if they have the technology, materials, or internet services to complete the assignment., or is forced to quarantine due to exposure or suspected exposure to COVID-19 and does not have the technology, materials, or

internet services to complete their assignment remotely will be granted District paid COVID-19 leave. COVID-19 leave will not subtract from educator accrued leaves.

### VII. TRANSITION TO HYBRID OR IN-PERSON LEARNING

The Parties agree that safety is the primary consideration when returning to buildings. The conditions below are to do everything possible to ensure student, family, and educator safety in our schools. In addition, the conditions listed are meant to suppress the spread of disease, allowing in-person learning to continue.

Schools will open for in-person instruction when all of the conditions listed below are met:

- Before moving out of CDL, and in accordance with the Oregon Department of
   Education's Ready Schools, Safe Learners guidance, the metrics of Yamhill, Polk,
   Washington and Marian Counties are in compliance with reopening in order to ensure the safety of students and staff.
- 2. There is a protocol for students and educators, without loss of pay or accrued leave, to self-isolate as a way to respond to local outbreaks.
- 3. Each educational space is mapped and marked for a minimum of 6 feet safe distance in all directions for all occupants in the room, including educators and instructional assistants, including ample space for educator and student movement between desks and points of entry and water/trash (marks on the floor; to be done by a joint team of facilities personnel and educators). The educators providing this service will be compensated by the District at their per diem rate or compensatory (flex) time.
- 4. No professional educator will be required to work in a room that cannot accommodate the number of assigned students with distance protocols.
- 5. <u>Students can attend school in stable cohorts of a maximum of ten students per classroom, with a maximum exposure of 33 people in a day, 66 per week, so that rotating schedules can be developed.</u>
- 6. Educators who are high-risk for COVID-19 infection or who live with people at high-risk are permitted to continue to work remotely.

- 7. The District will convert two (2) two student contact days to be non-student contact days in order for professional educators to prepare their classroom for in building instruction. These two days may contain up to 50 minutes of building level administrator directed meetings.
- 8. Whenever MSD decides to open schools for Hybrid learning or full in-person instruction, students shall be scheduled to return on a Thursday.

VIII. Transition back into full time CDL instruction from Hybrid Instruction will be considered and planned for when test positivity rates rise to or surpass 5% in Yamhill, Washington, Polk or Marion Counties for a period of two weeks and new case rates are 10 per 100,000 per week for the preceding two weeks.

IX. A return to full time CDL instruction from Hybrid Instruction will be required any time test positivity rates rise to or surpass 7% in Yamhill County and new case rates are 12 per 100,000 for the week.

The District will convert two (2) two student contact days to be non-student contact days in order for professional educators to prepare for Comprehensive Distance Learning instruction.

These two days may contain up to 50 minutes of building level administrator directed meetings.

Nothing in this agreement shall be construed as waiving or eliminating any other provisions of the collective bargaining agreement, nor shall the provisions in this agreement set any precedent for the future.